User Guide for CGS MY iTrade Mobile App

CGSI.COM

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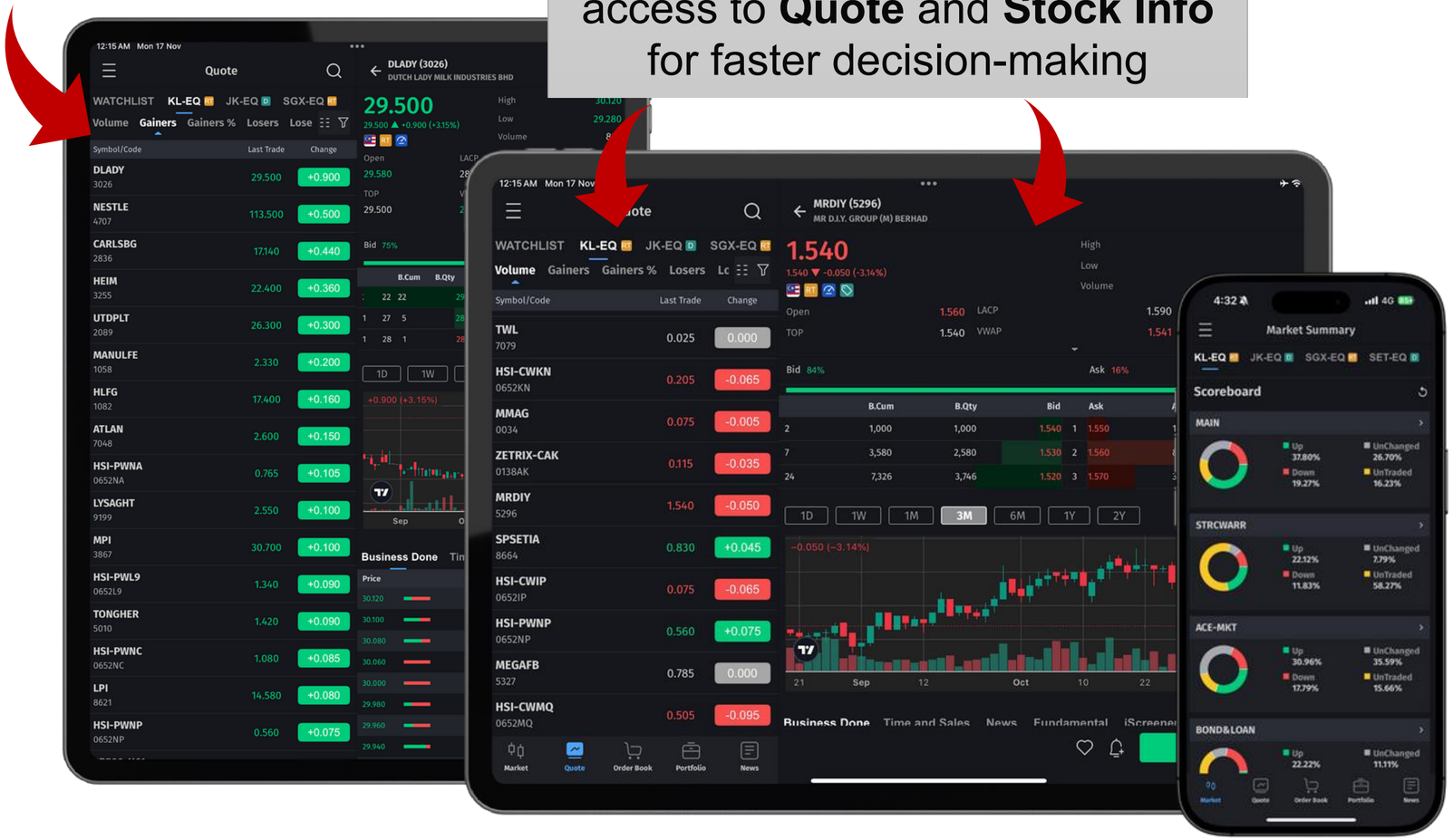
1. Devices Support

The app supports **tablet devices** in addition to mobile devices

On tablet, a **split-view layout** is available, providing **side-by-side** access to **Quote** and **Stock Info** for faster decision-making

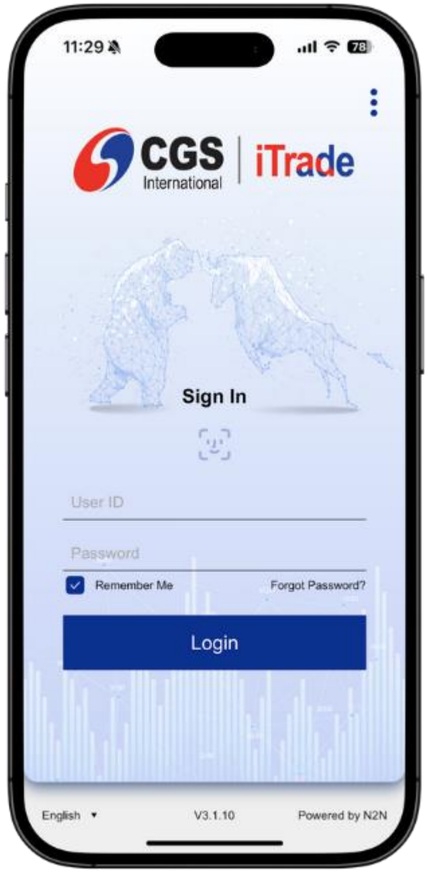


2. Login Page

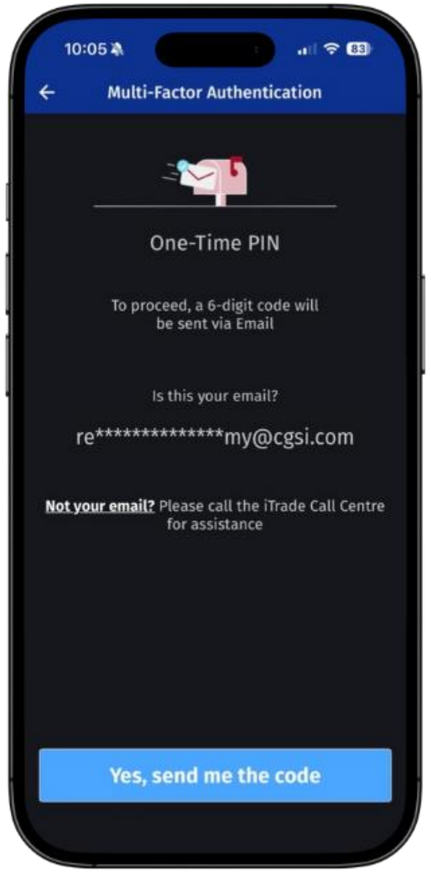
Tap the **three dots** in the upper right corner to access additional information from our website
Log in using **Face ID** (iOS)
Log in using **Touch ID** (Android)
Enter your **User ID** and **Password,** then tap **Login**
If you have forgotten your password, tap **Forgot Password**
Sign In
User ID
Password
Remember Me
Forgot Password?
Login
CGS International
iTrade
English
V3.1.10
Powered by N2N

2. Login Page

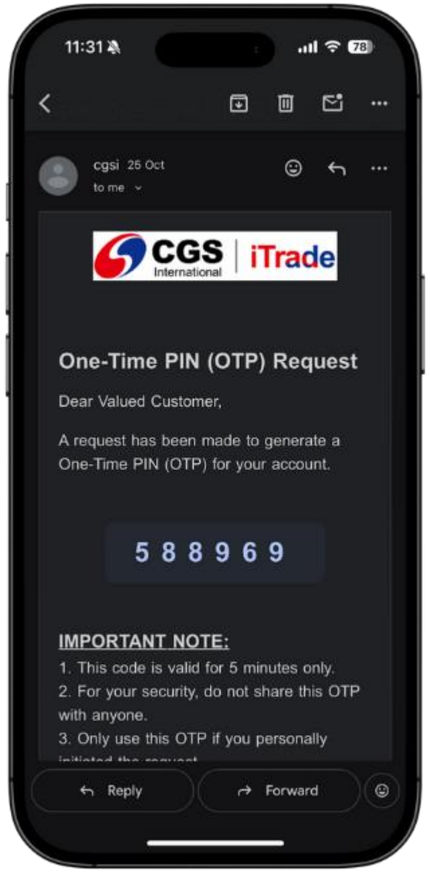
New : 2FA (two-factor authentication)



Enter your **username** and **password.**



Press Yes, send me the code.

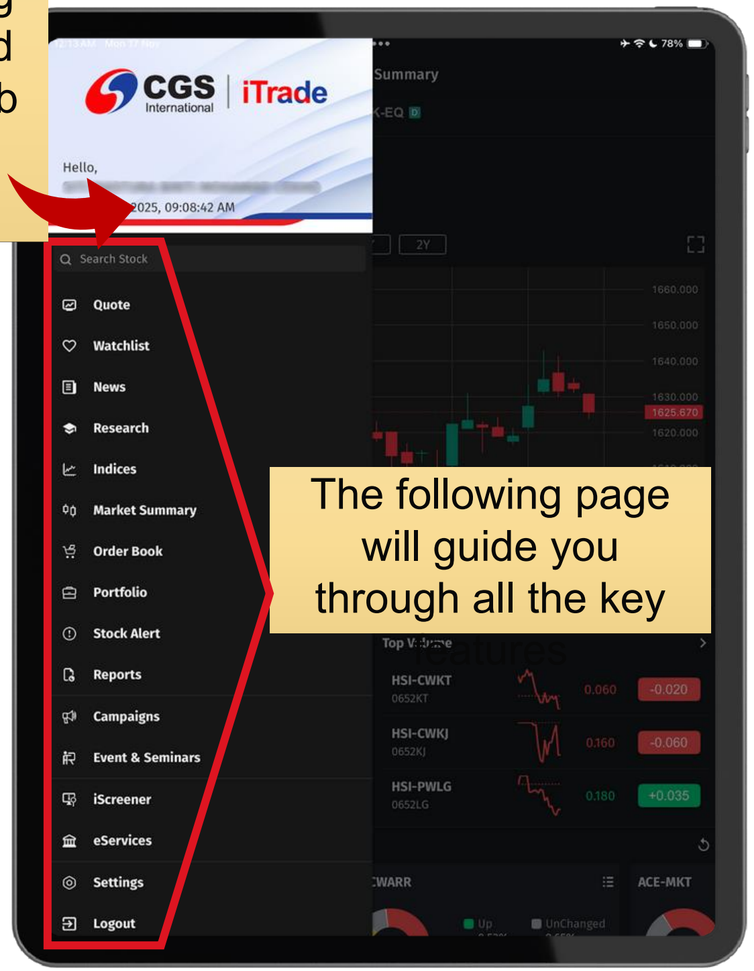


A **6-digit OTP** will be sent to your **registered email.**

Enter the OTP to complete login.

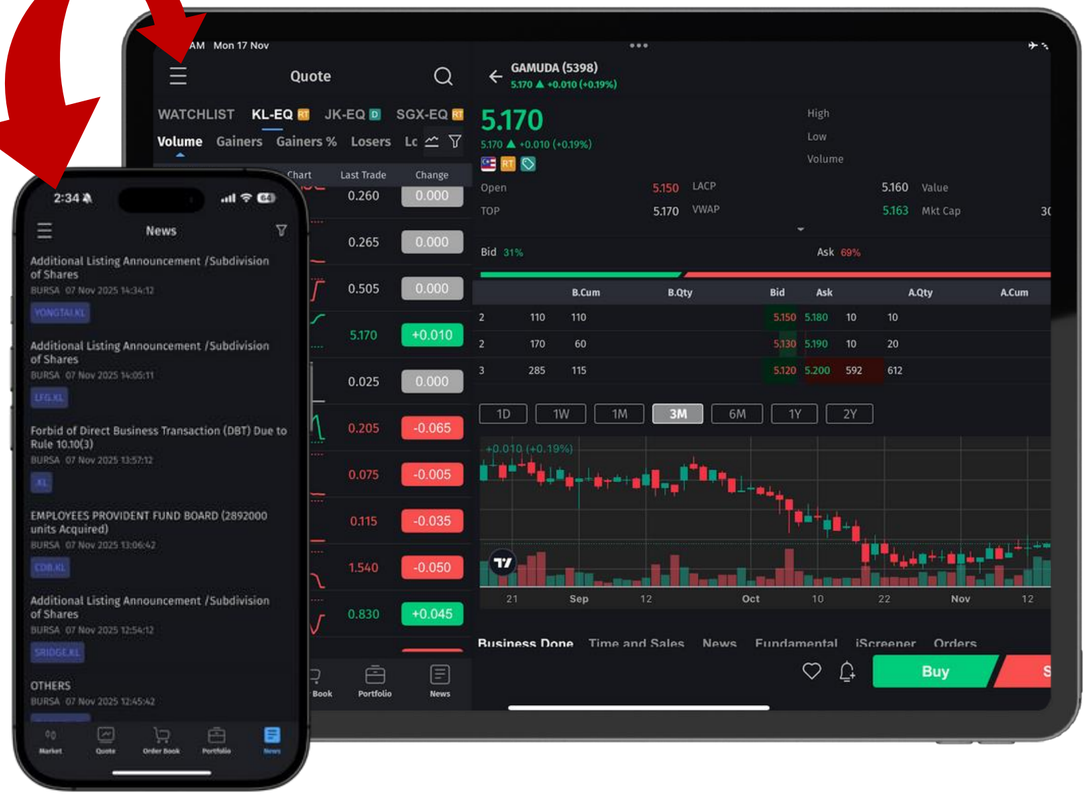
3. Side Menu

New : Displaying the last date and time on both web and mobile platforms.



The following page will guide you through all the key

To open the **side menu**, simply tap the three horizontal lines at the top-left corner of the screen

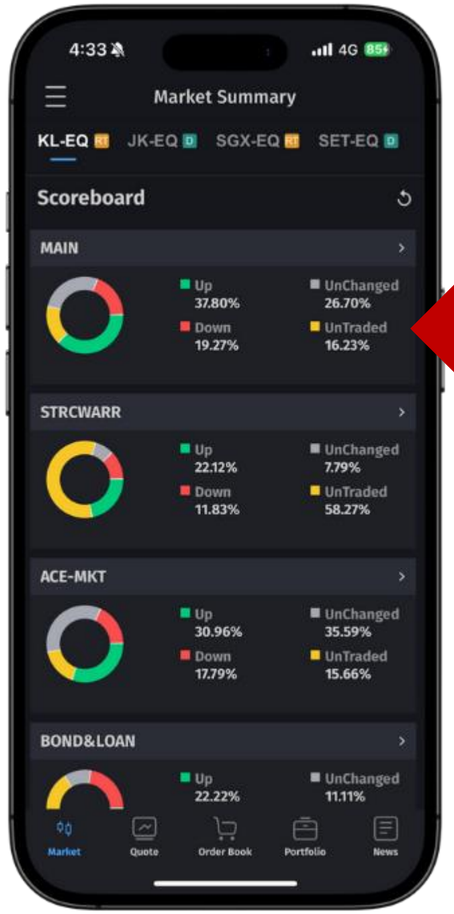


4. Market Summary(1/2)

Market Summary is the default homepage, showing the overview of the trading activities and performance of the stock for several exchanges

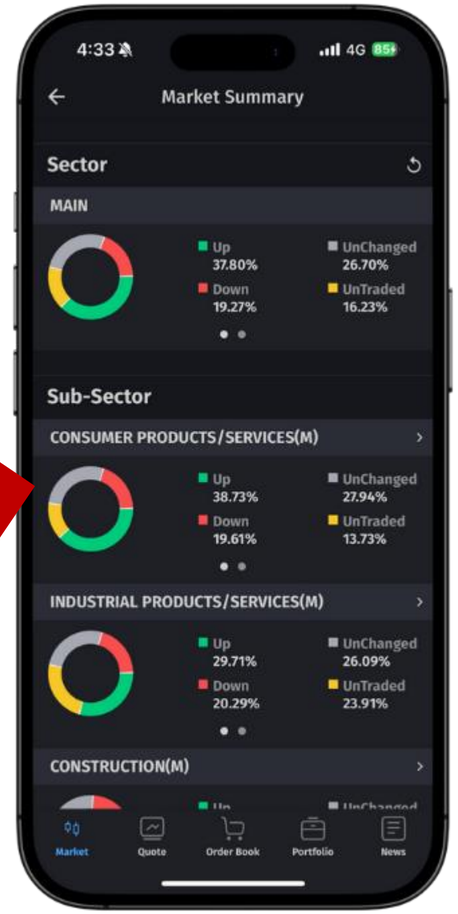
Overview includes graphics and charts for a quick snapshot of key indicators

4. Market Summary(2/2)



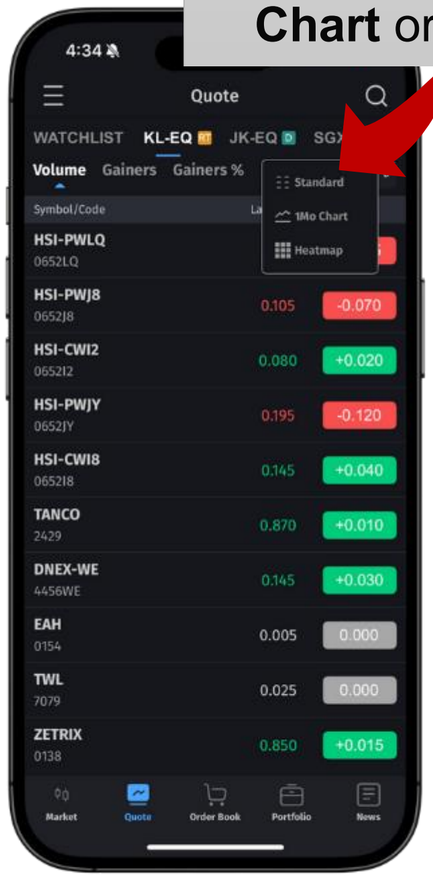
Segment analysis is displayed with graphics in the **Scoreboard**.

Swipe left to switch to text view

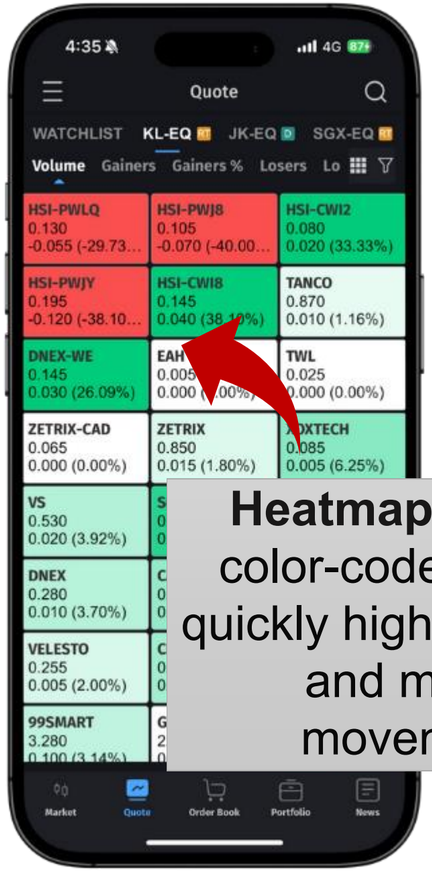


5. Quote (1/2)

Tap here to quickly switch between the **1M Chart** or **Heatmap**

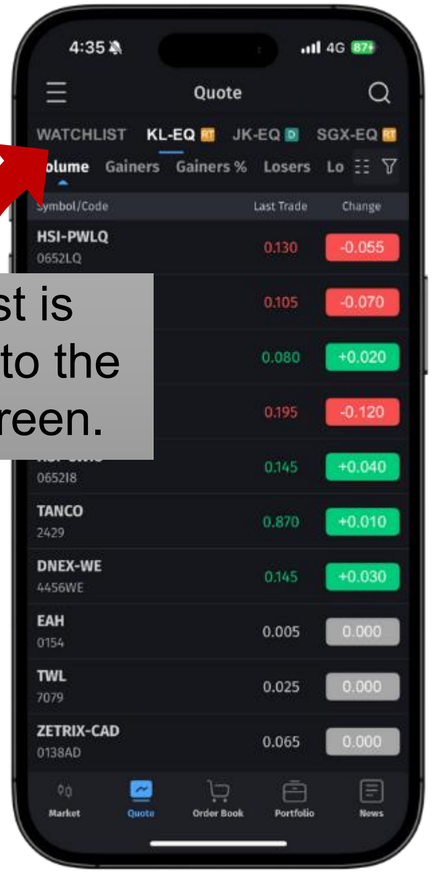


1M Chart displays real-time price movements in 1-minute interval

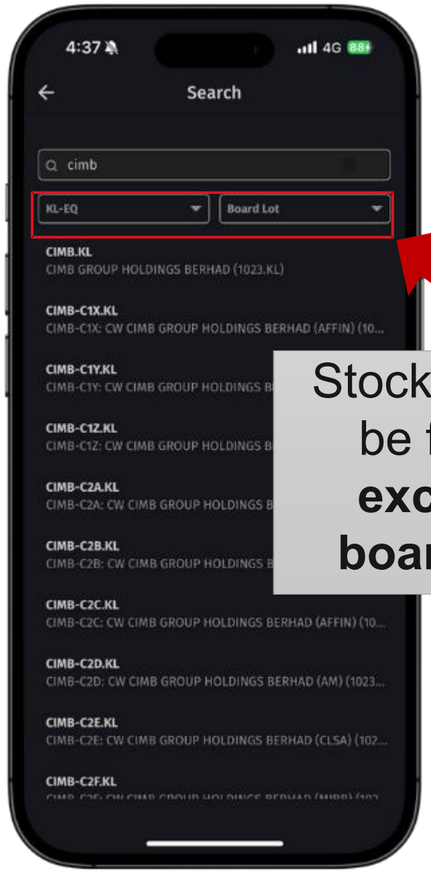


Heatmap displays color-coded data to quickly highlight trends and market movements

5. Quote (2/2)

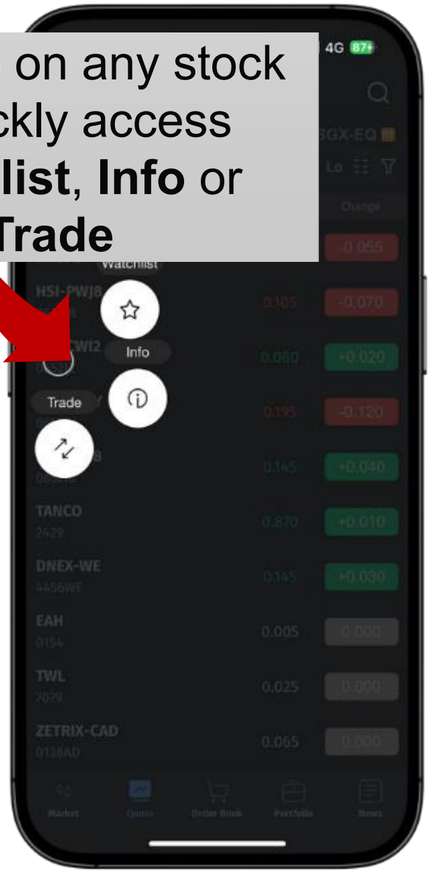


Watchlist is merged into the Quote screen.



Stock search can be filtered by **exchange** or **board lot type**

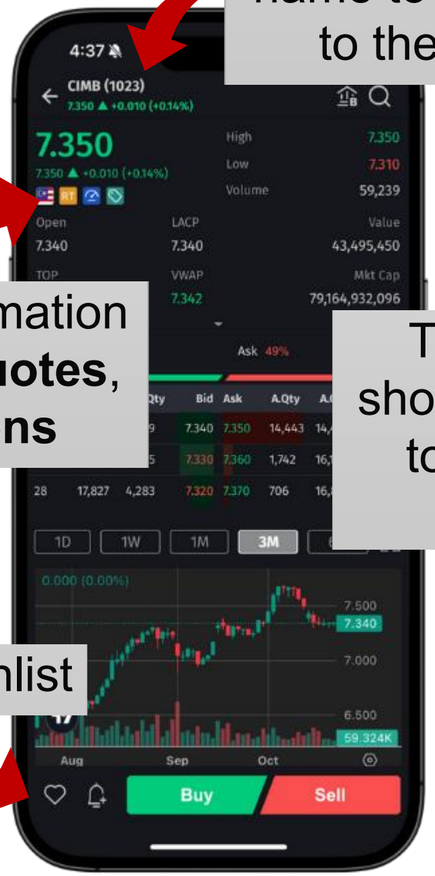
Long tap on any stock to quickly access **Watchlist**, **Info** or **Trade**



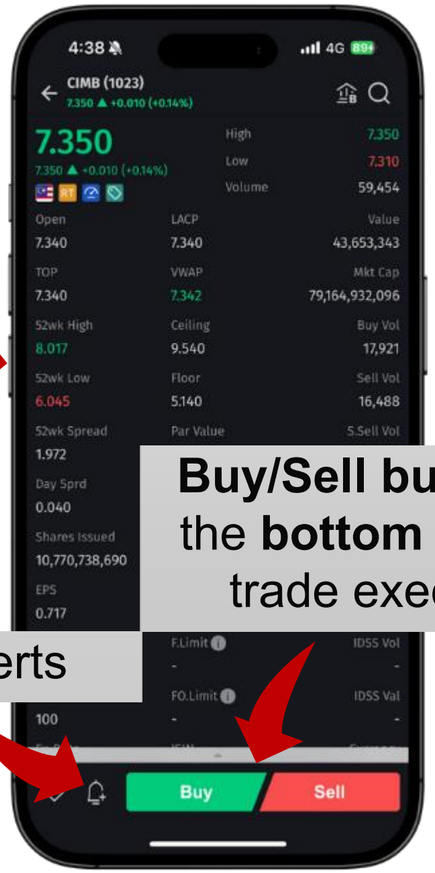
6. Stock Info (1/3)

Swipe on the stock name to quickly switch to the next stock

Displays key information like **Real-Time Quotes**, **Shariah** as **icons**



The default view shows basic info, **tap** to expand for full details



Buy/Sell buttons at the **bottom** for easy trade execution

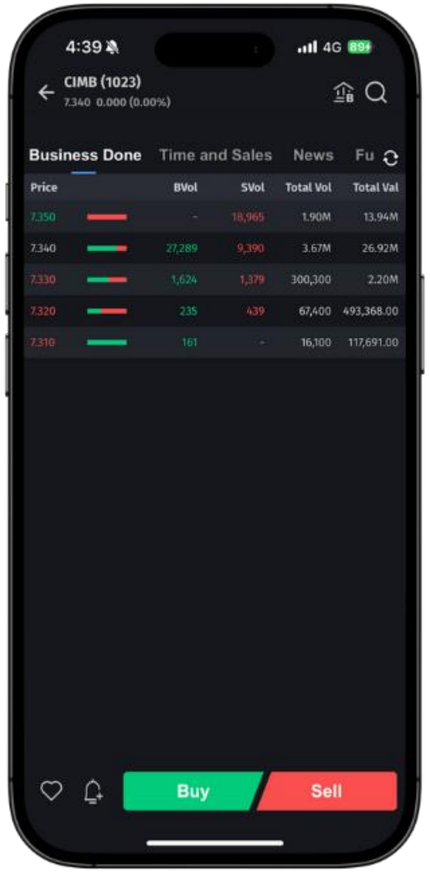
Tap to add stock to watchlist

Tap to add stock alerts

6. Stock Info (2/3)

Market Depth enhanced with volume chart and Bid-Ask bar

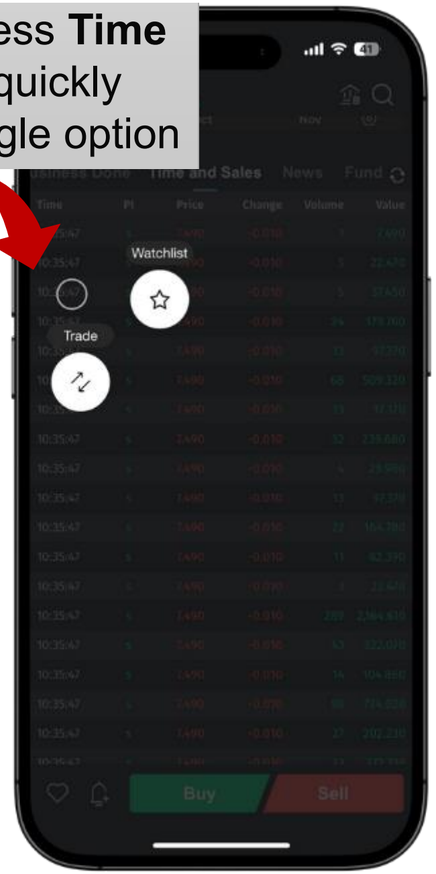
Business Done



Time and Sales

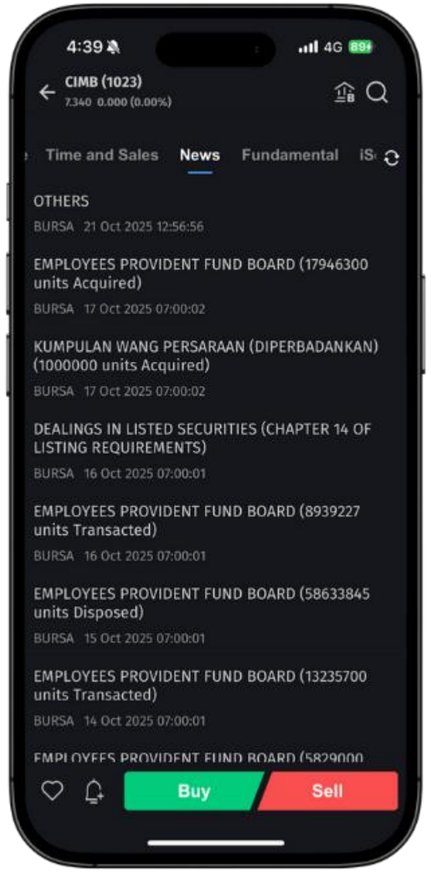
New: Long-press **Time & Sales** to quickly access the toggle option

Time and Sales

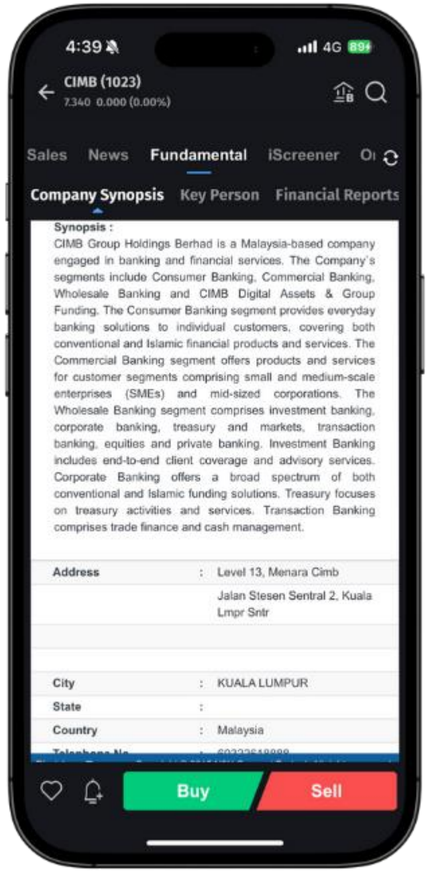


6. Stock Info (3/3)

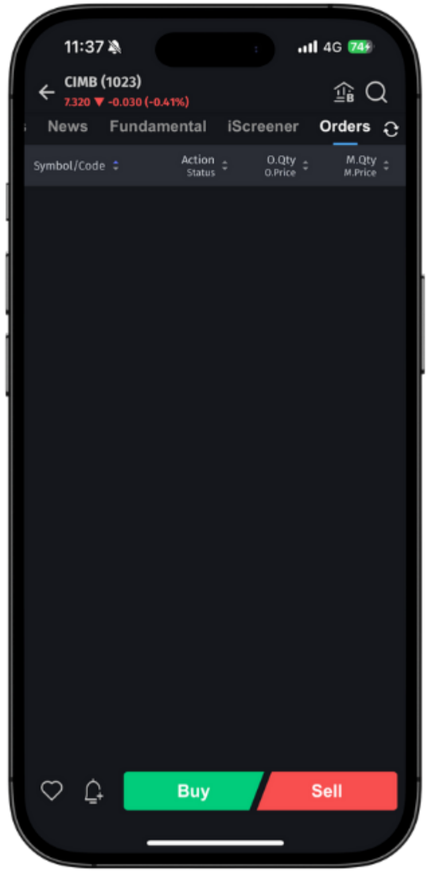
News



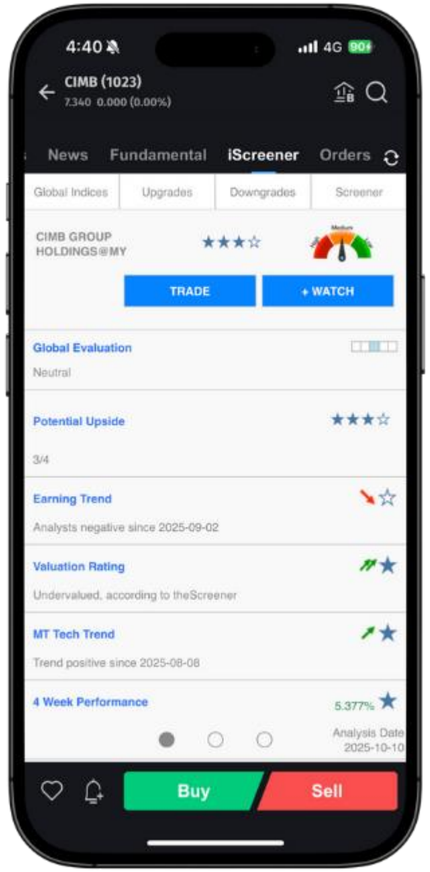
Fundamental



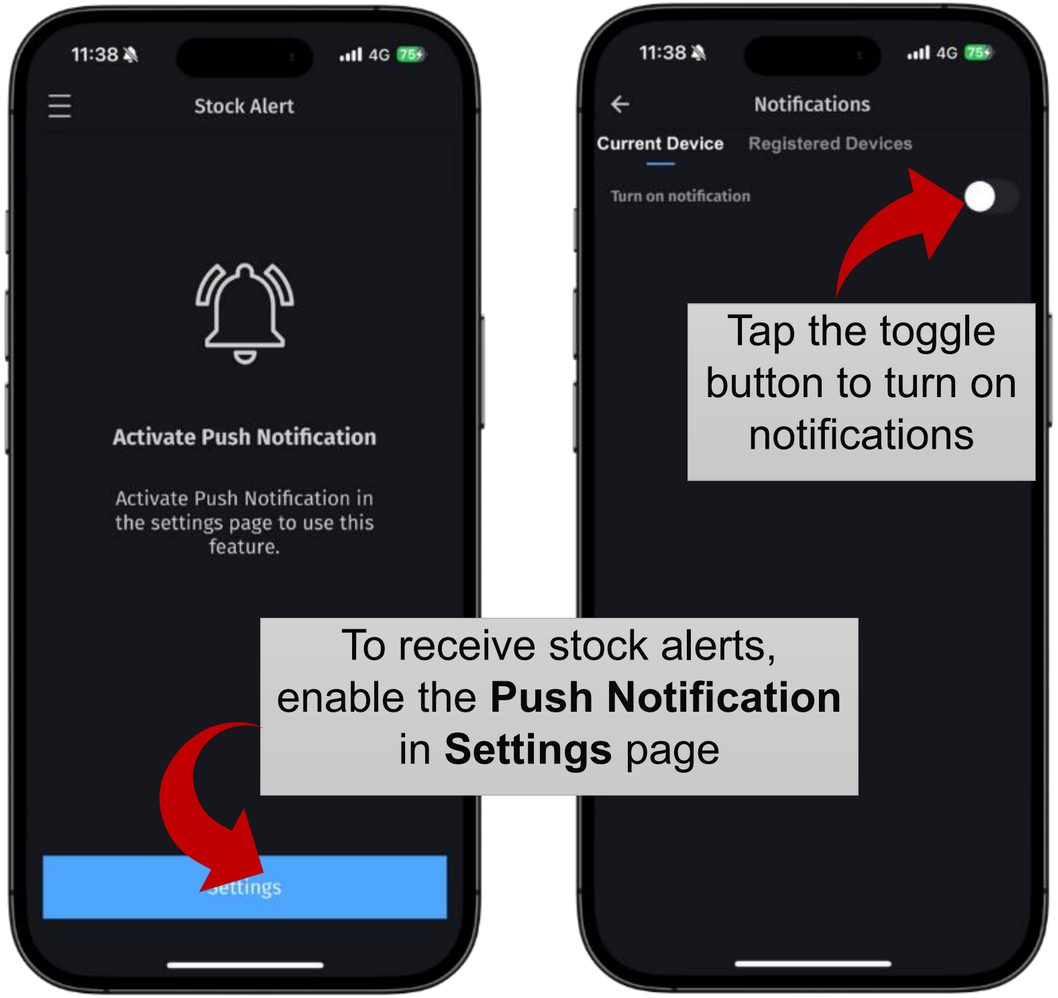
Today's Orders

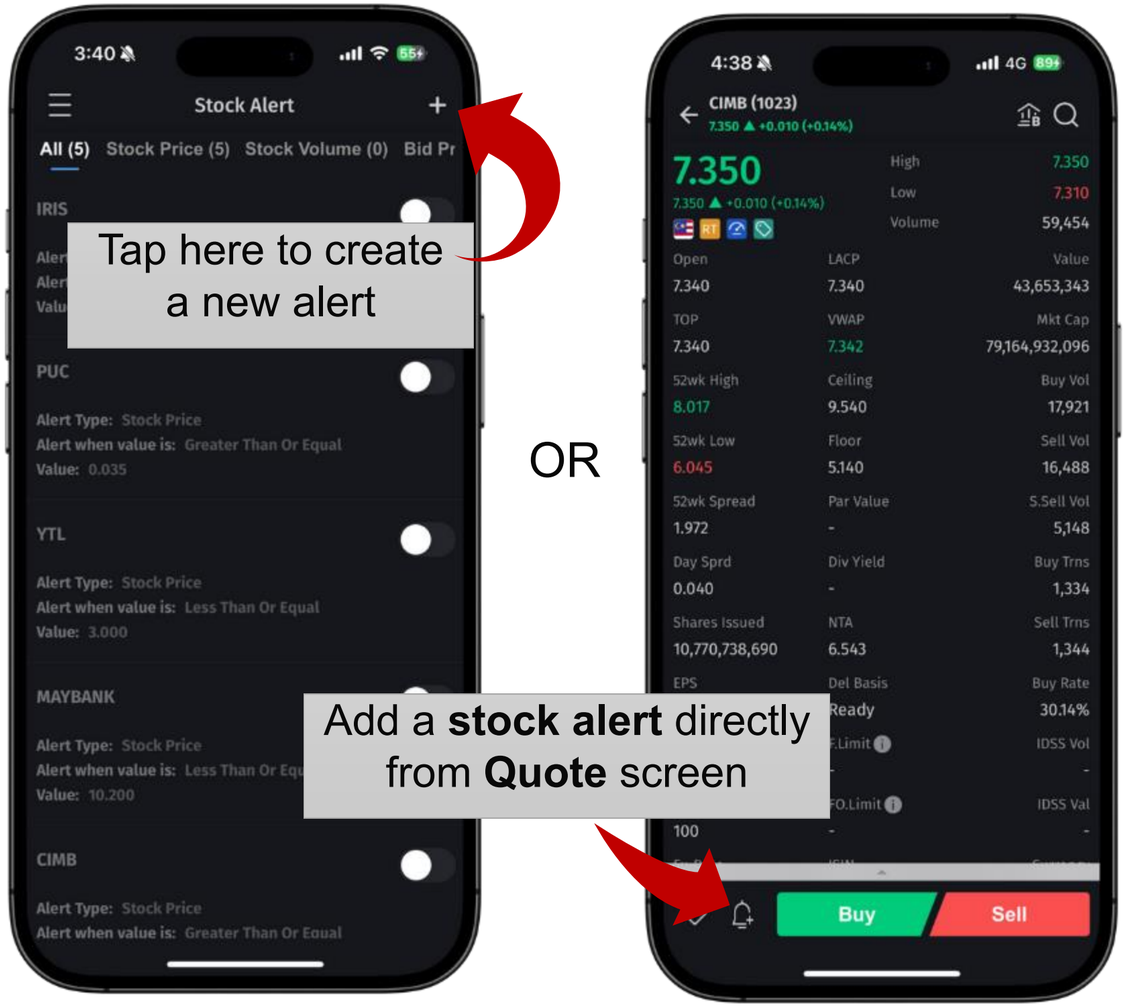


iScreener

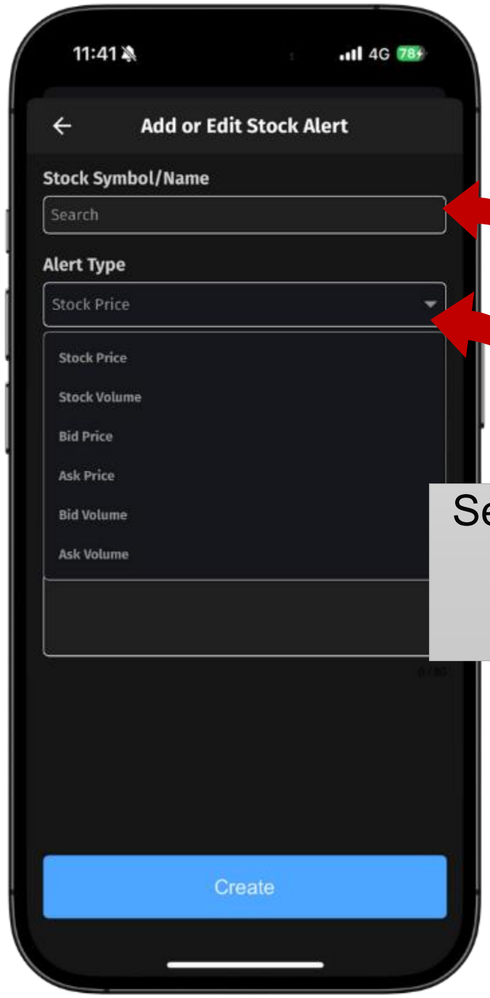


7. Stock Alert (1/2)





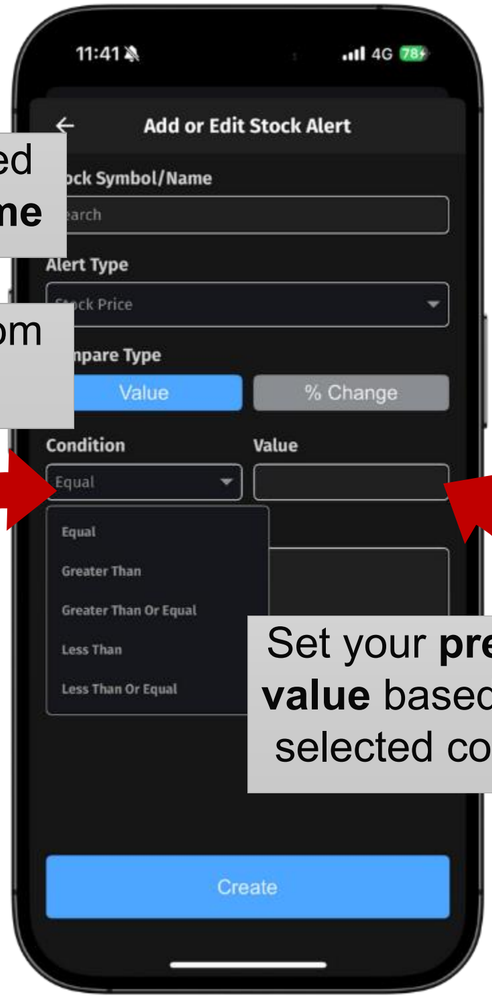
7. Add or Edit Stock Alert (2/2)



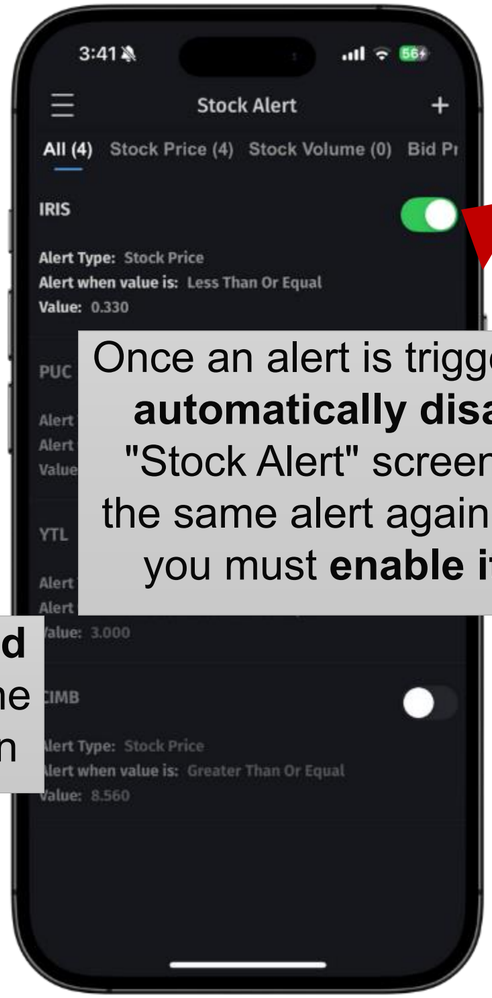
Search for your preferred stock by **symbol or name**

Select the **alert type** from the available options

Select the **condition** for the alert from the available options

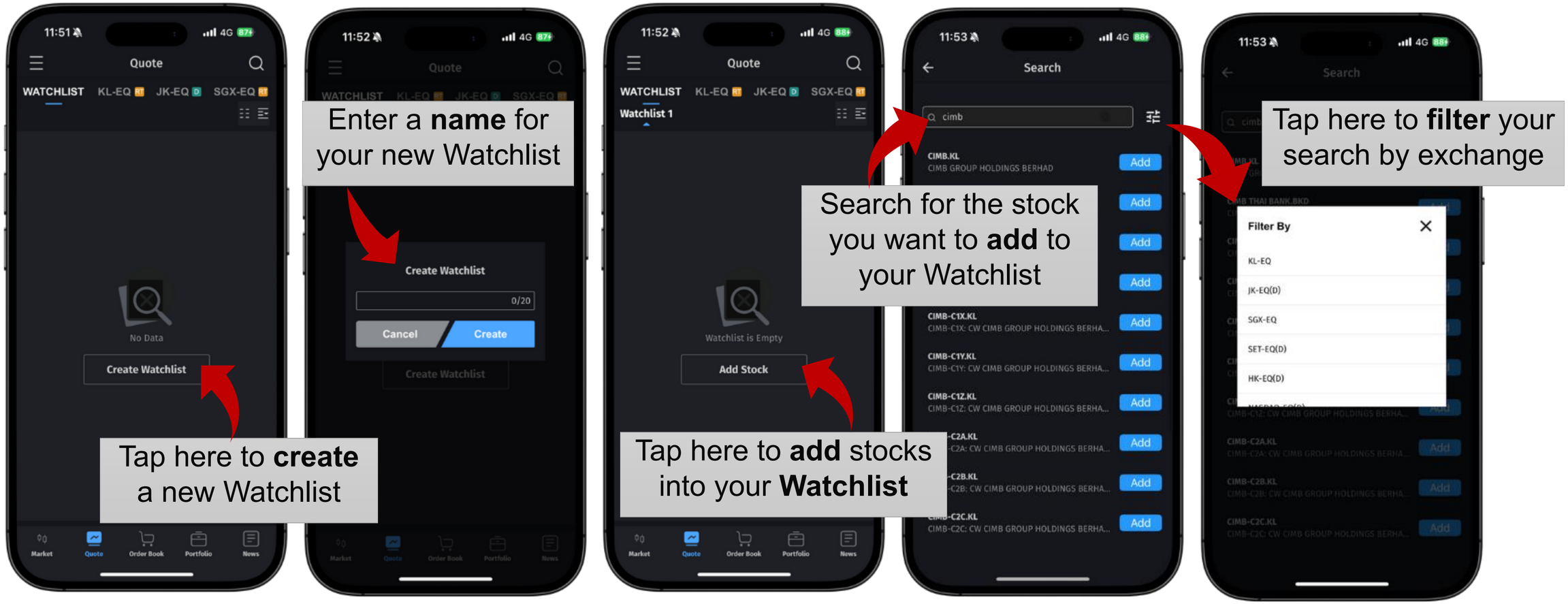


Set your **preferred value** based on the selected condition

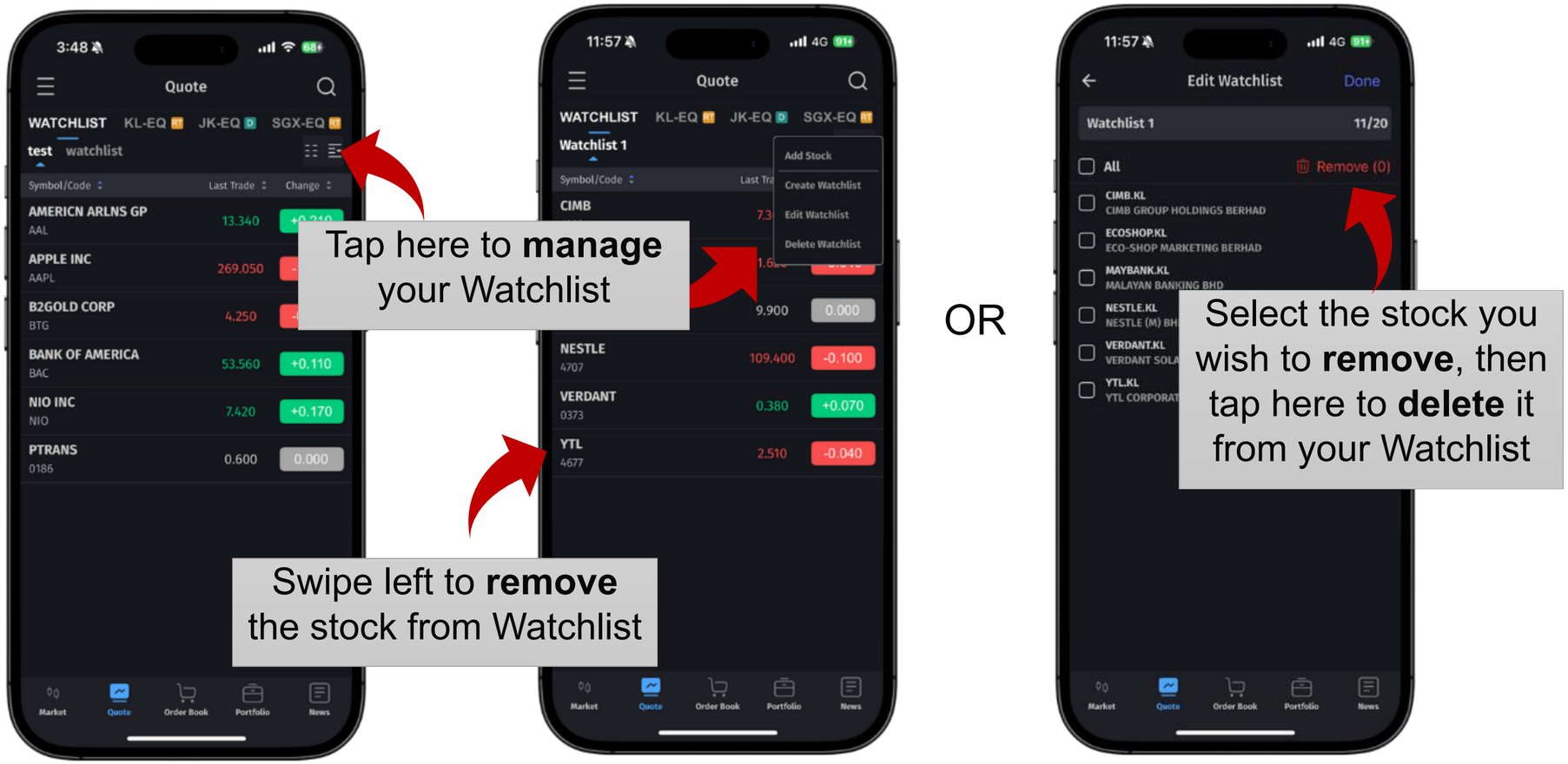


Once an alert is triggered, it will be **automatically disabled** in the "Stock Alert" screen. To receive the same alert again in the future, you must **enable it manually**

8. Watchlist (1/3)

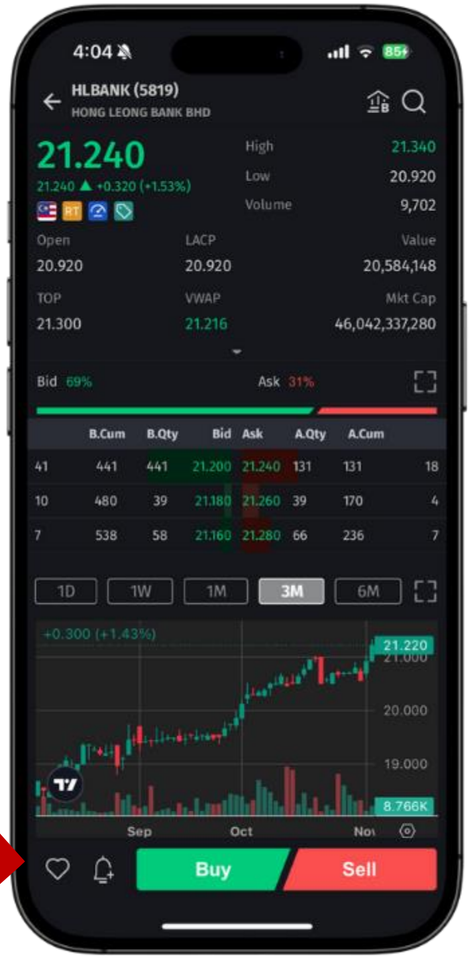


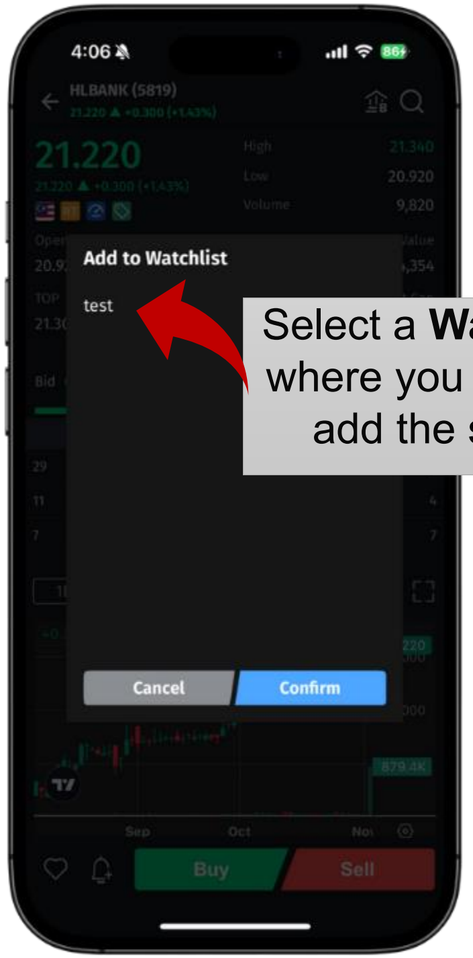
8. Watchlist (2/3)



8. Watchlist (3/3)

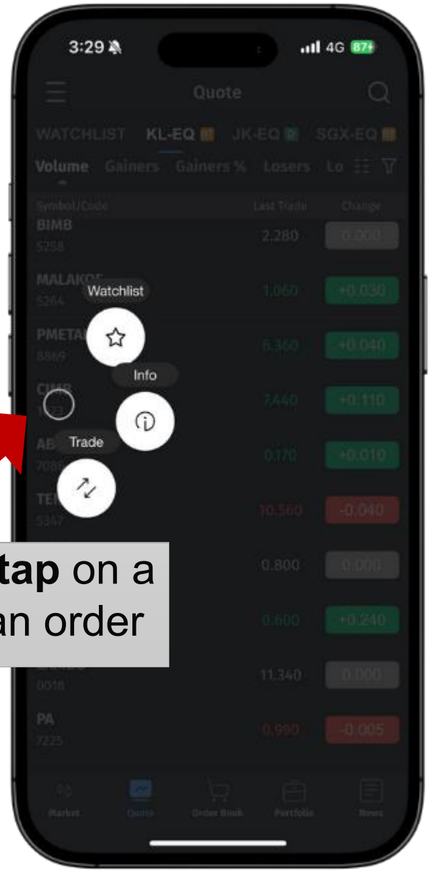
Tap here to **add** the stock into your watchlist from **Stock Info screen**



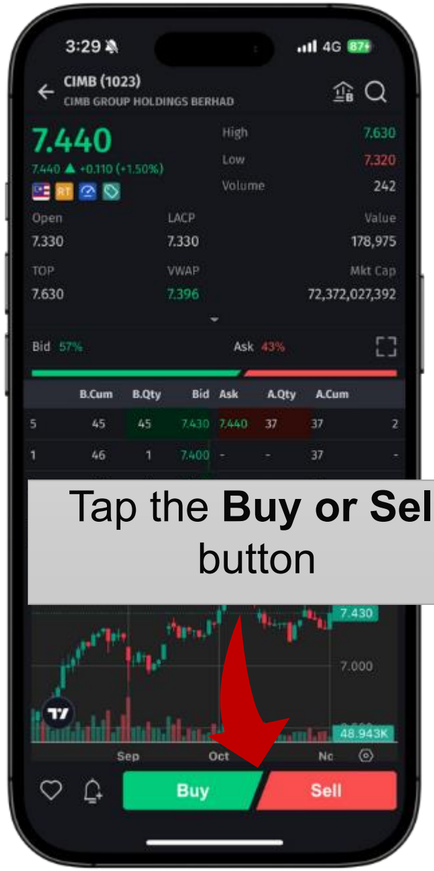


Select a **Watchlist** where you want to add the stock

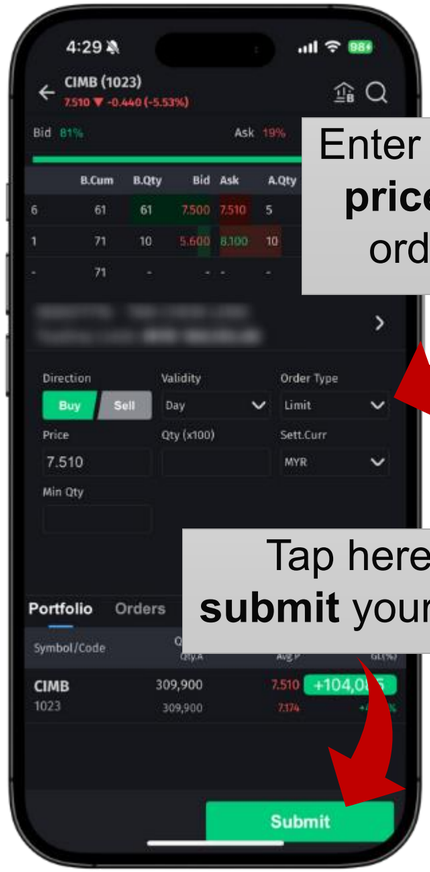
9. Order Placement (1/2)



Long press or tap on a stock to place an order



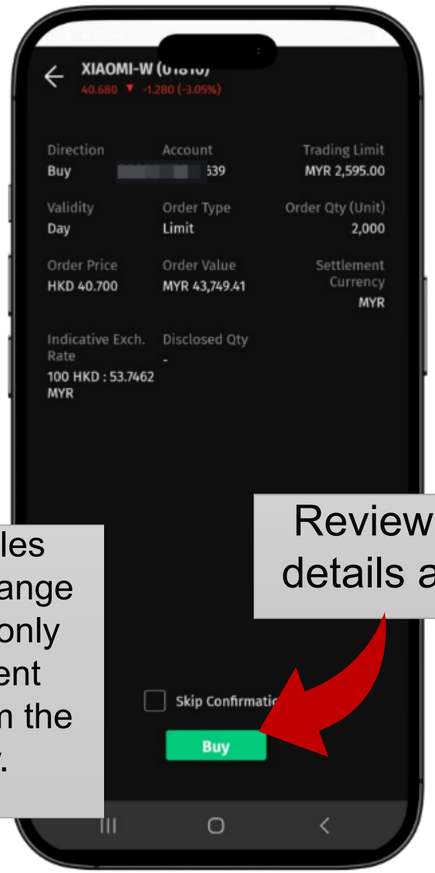
Tap the **Buy or Sell** button



Enter the **quantity, price,** select the order **validity**

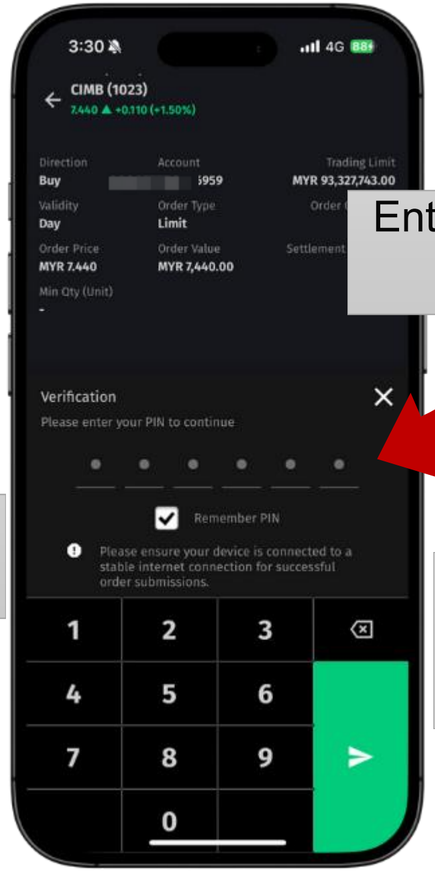
Tap here to **submit** your order

9. Order Placement (2/2)



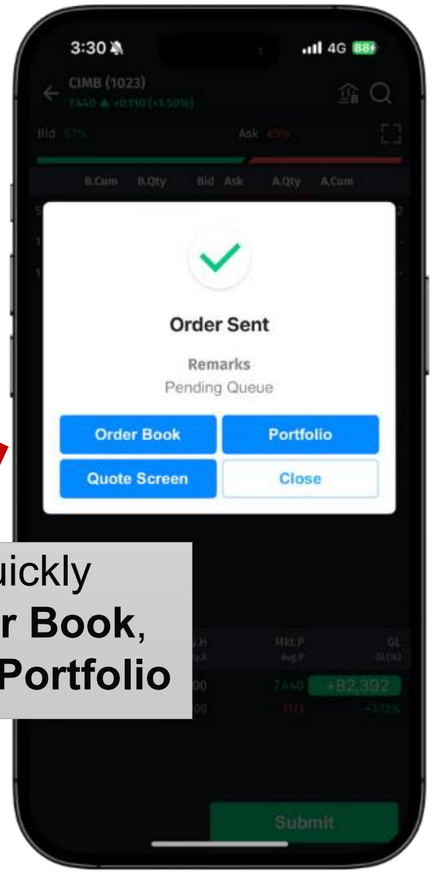
New : Display Rules
The indicative exchange rate will be shown only when the settlement currency differs from the traded currency.

Review your order details and tap **Buy**

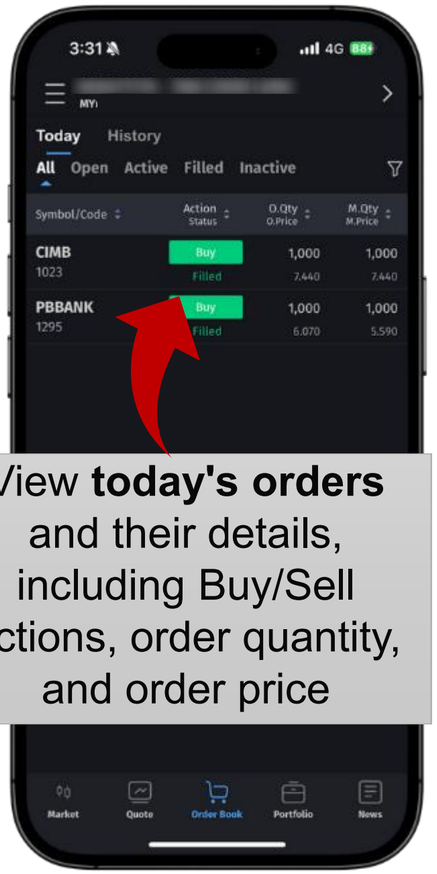


Enter your trading **PIN**

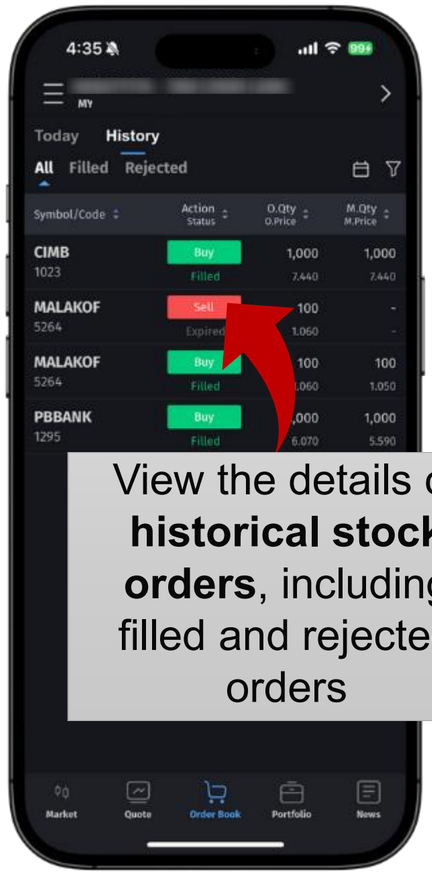
Tap here to quickly navigate to **Order Book**, **Quote Screen** or **Portfolio**



10. Order Book (1/2)

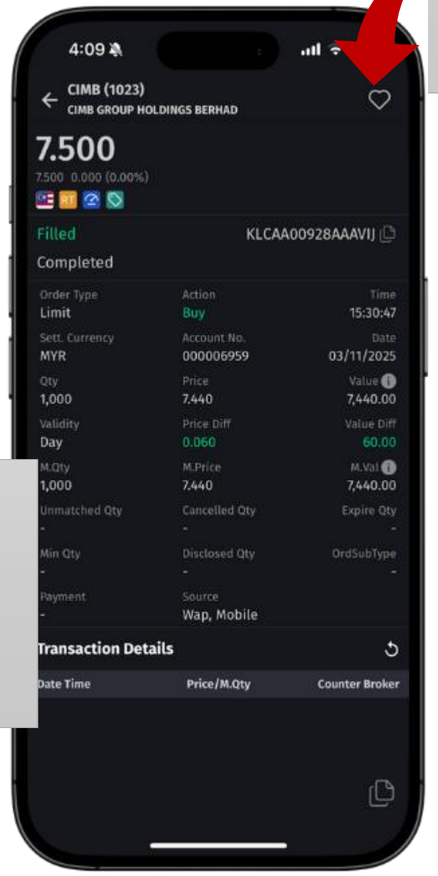


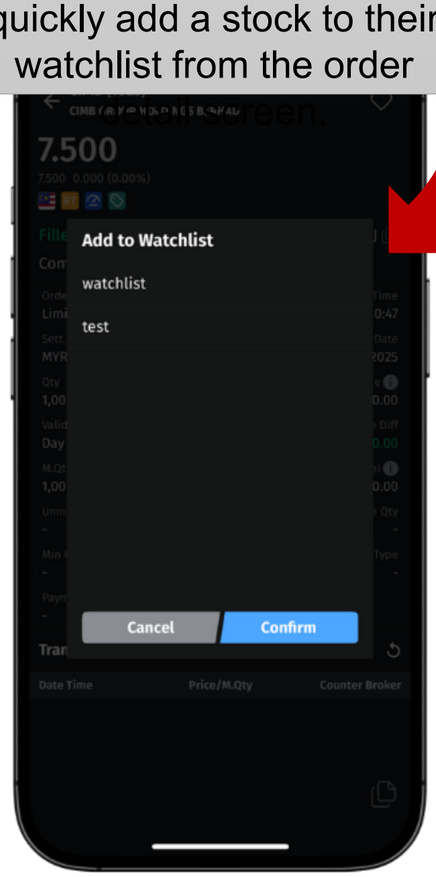
View **today's orders** and their details, including Buy/Sell actions, order quantity, and order price



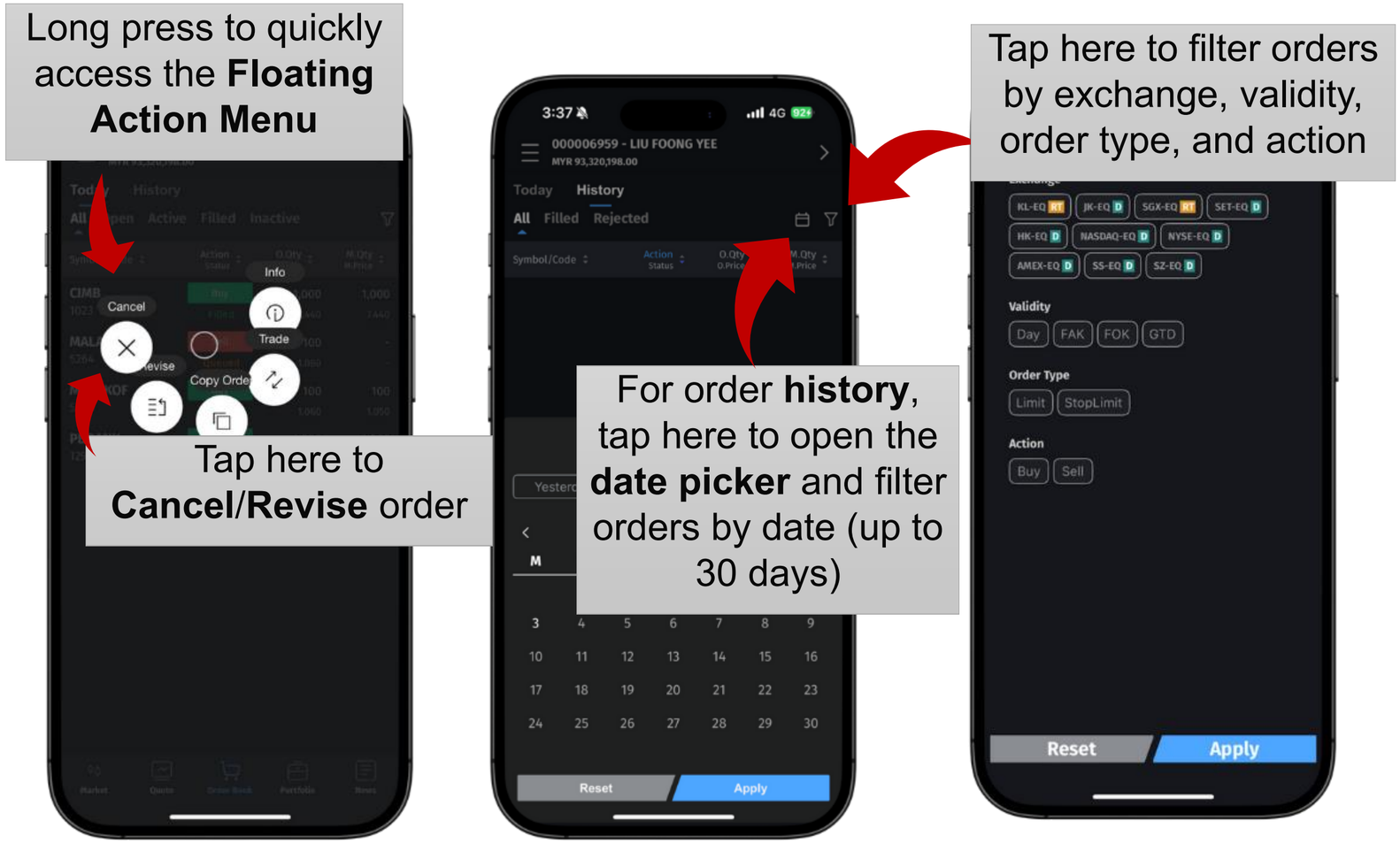
View the details of **historical stock orders**, including filled and rejected orders

New : A Watchlist icon is now visible at the top-right corner. Allowing users to quickly add a stock to their watchlist from the order



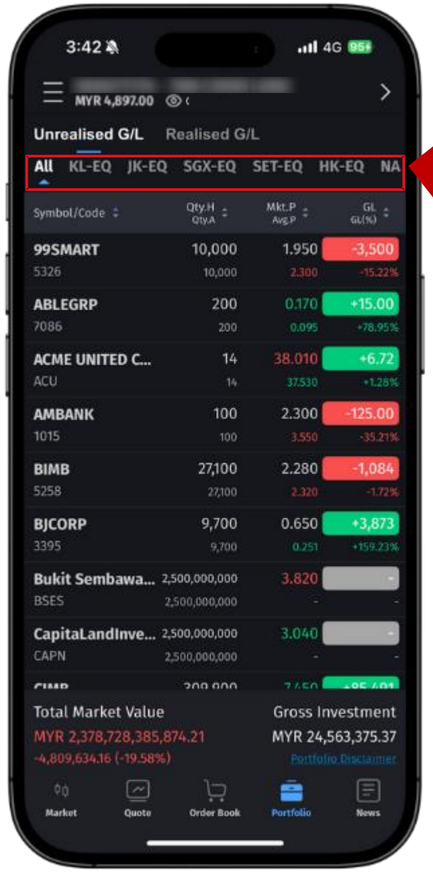


10. Order Book (2/2)



11. Portfolio (1/2)

View your **Unrealized** and **Realized** portfolio here.



Tap to easily switch between portfolios **by exchange** and view the **total market value** and **gross investment** according to exchange

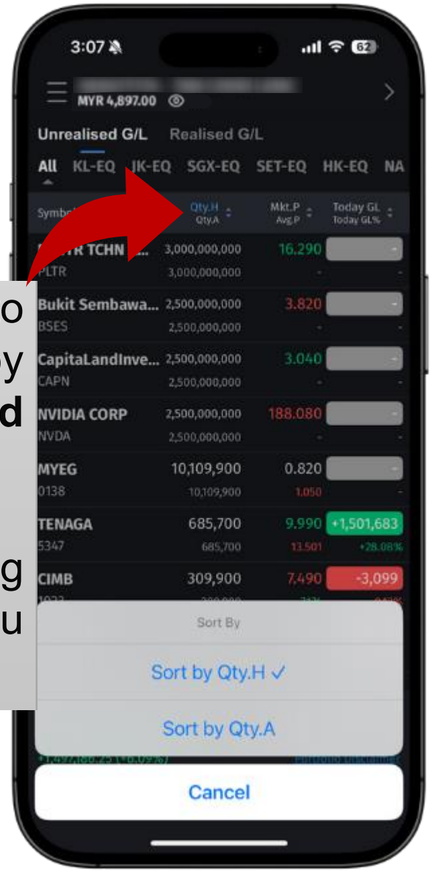
NEW: Tap the **eye icon** to hide or **mask** all portfolio data

11. Portfolio (2/2)

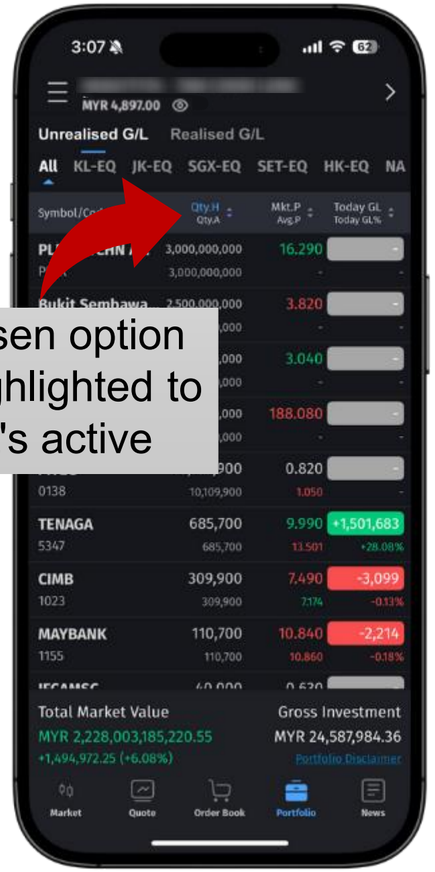
New: **Portfolio Sorting**
You can now sort data by column headers using either the **first row (e.g., Qty.H)** or the **second row (e.g., Qty.A)**.

1. **Tap the sorting icon** to toggle between sorting by **the first row** or **the second row.**

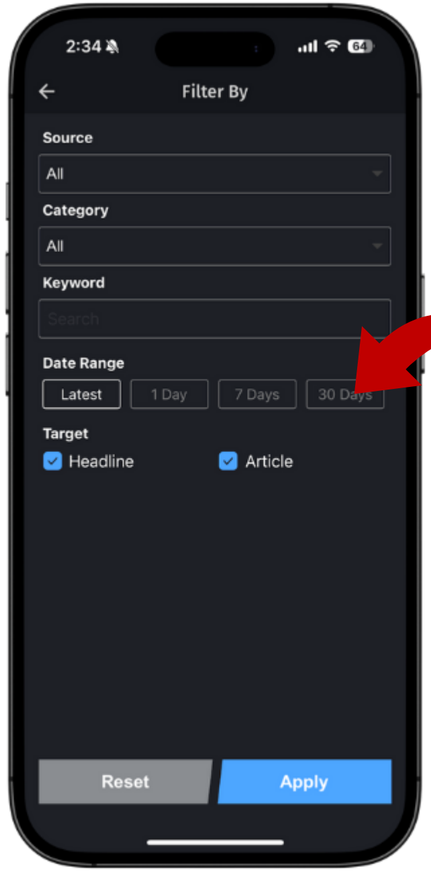
2. **Long press** the sorting icon to open the action menu for the 2 options.



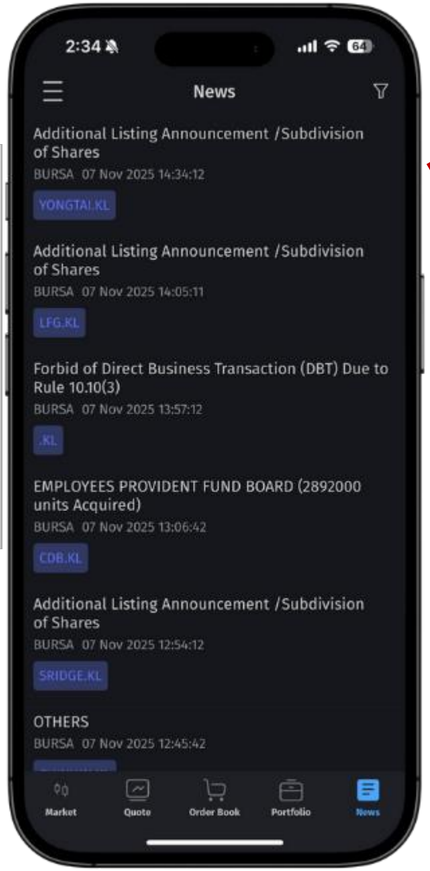
The chosen option will be highlighted to show it's active



12. News



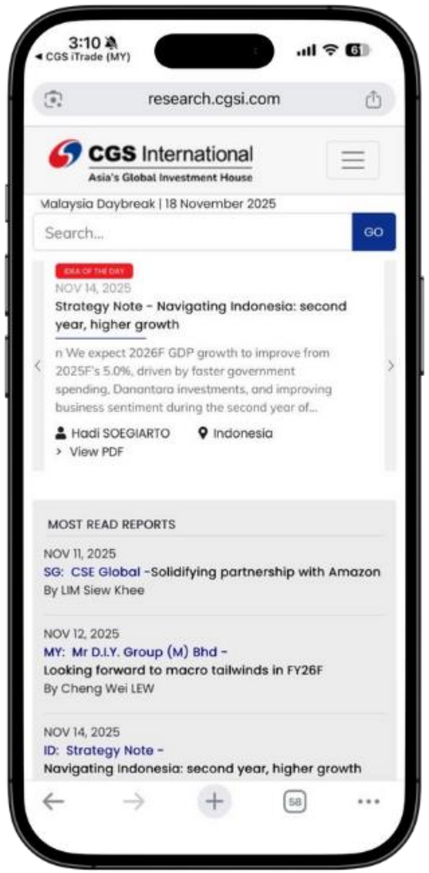
NEW: Standardized date range filters (**1 Day, 7 Days, 30 Days**) Filter selection is preserved across navigation.



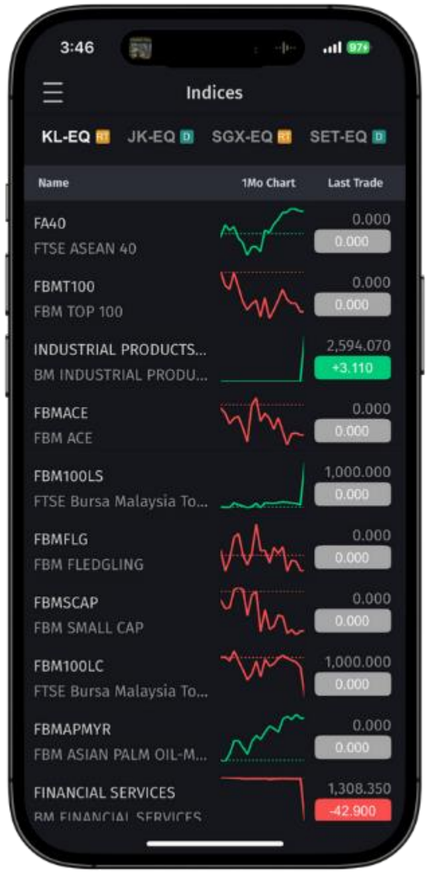
Stock name is displayed under the **news title**. By tapping on it, you can swiftly access the **Stock Info** page for convenient reference

13. Others

Research

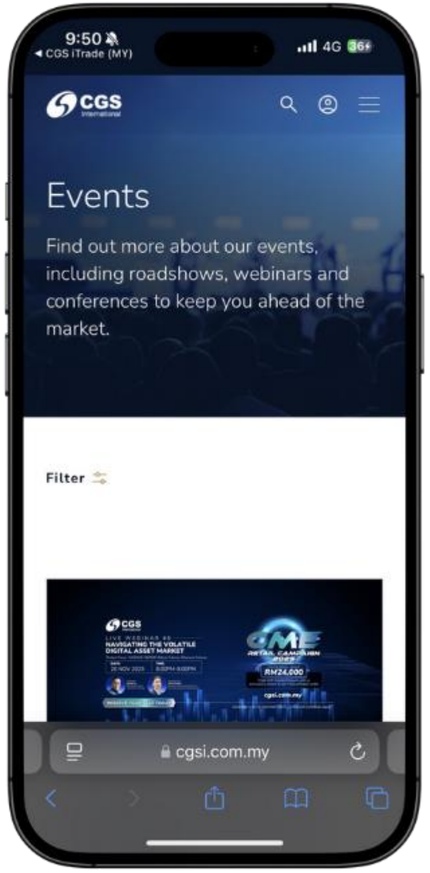


Indices

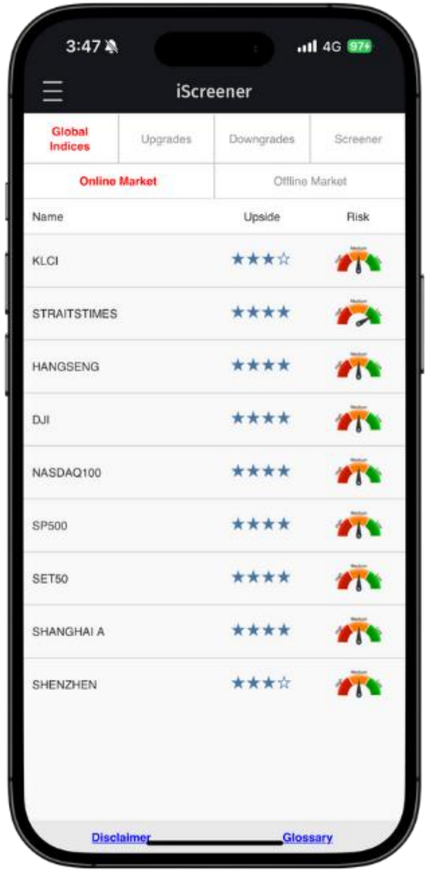


Campaigns

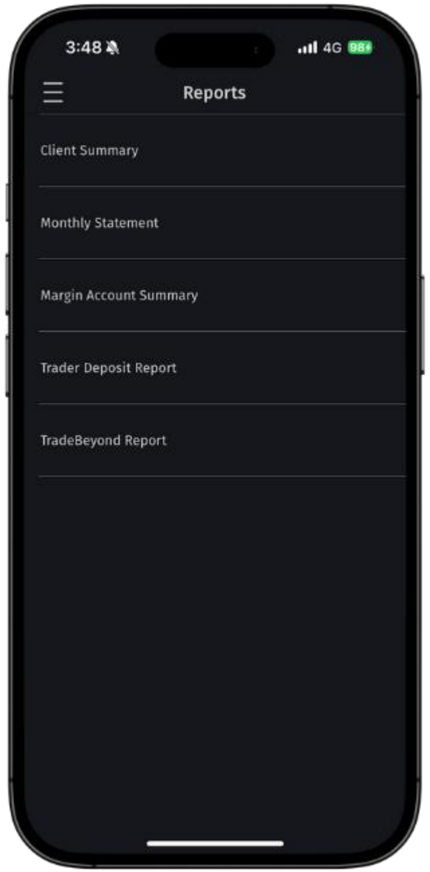
Events & Seminars

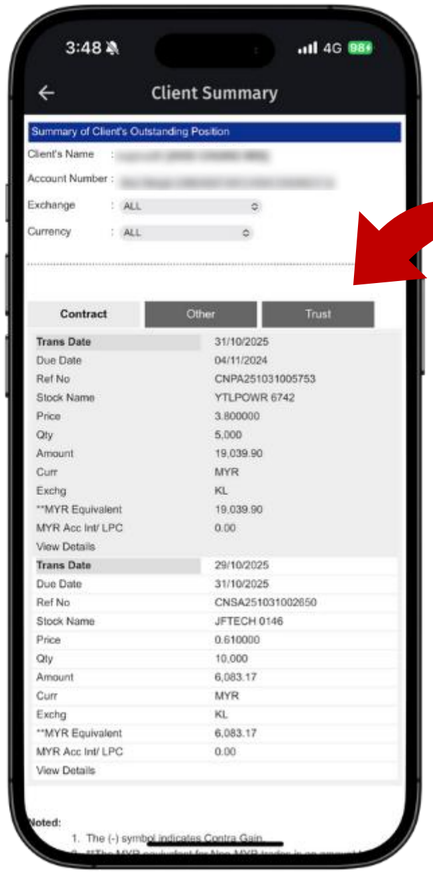


iScreener



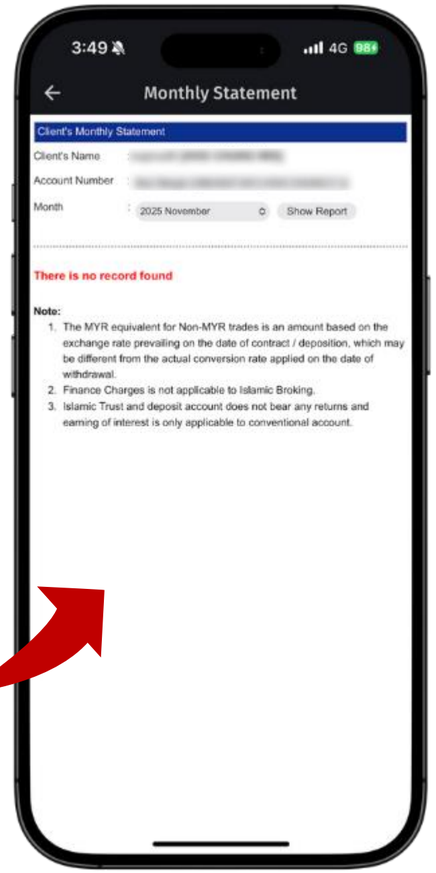
14. Reports (1/2)



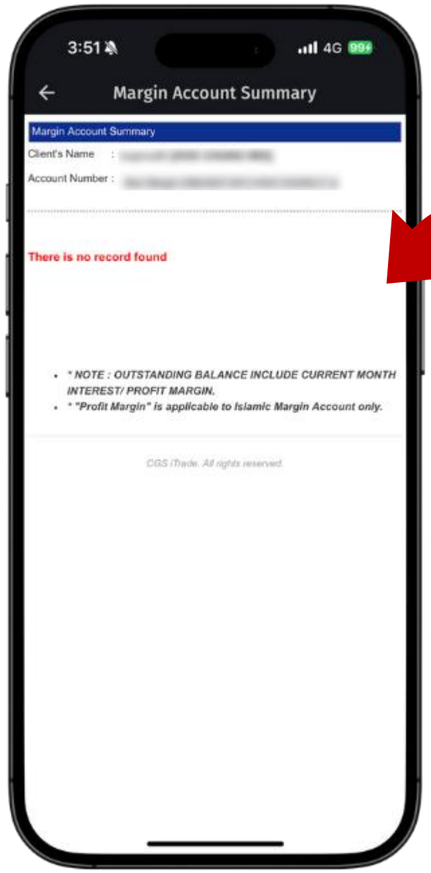


To view purchase and sell contracts, gain/ loss and trust amount

To view monthly statements up to 3 months

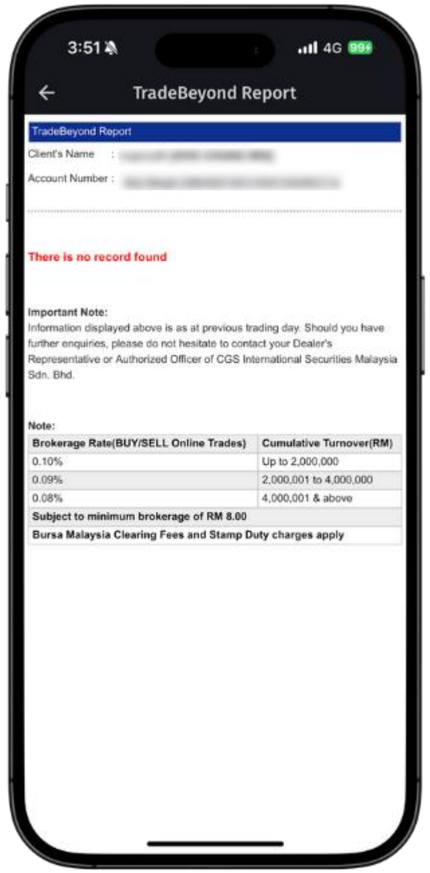


14. Reports (2/2)



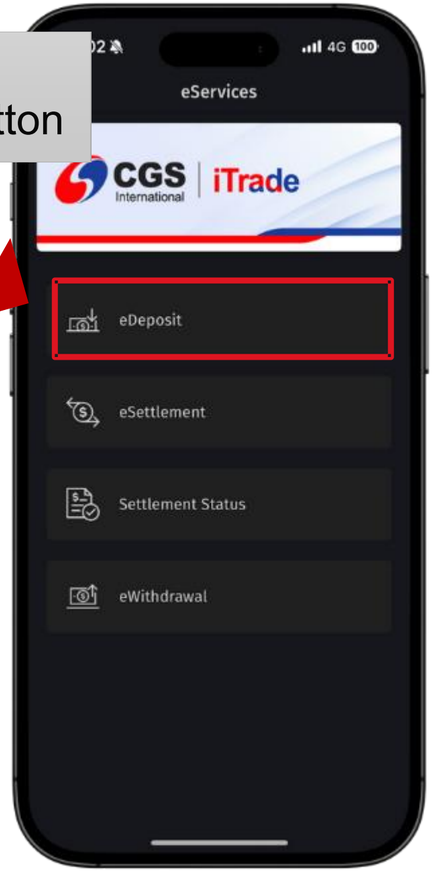
To view the **trading limit** for the day, **account information**, **collateral** details & **position** information

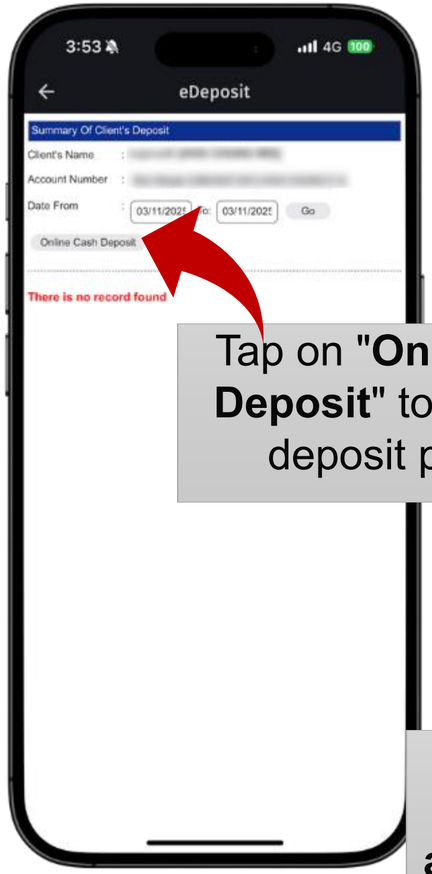
To view the **cumulative turnover** amount and the **current brokerage** rate entitlement for Trade Beyond



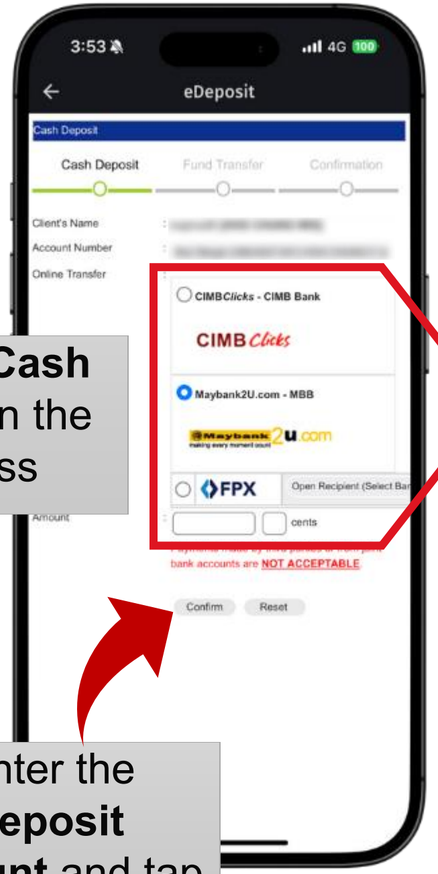
15. eServices – eDeposit (1/2)

Click on the **“eDeposit”** button





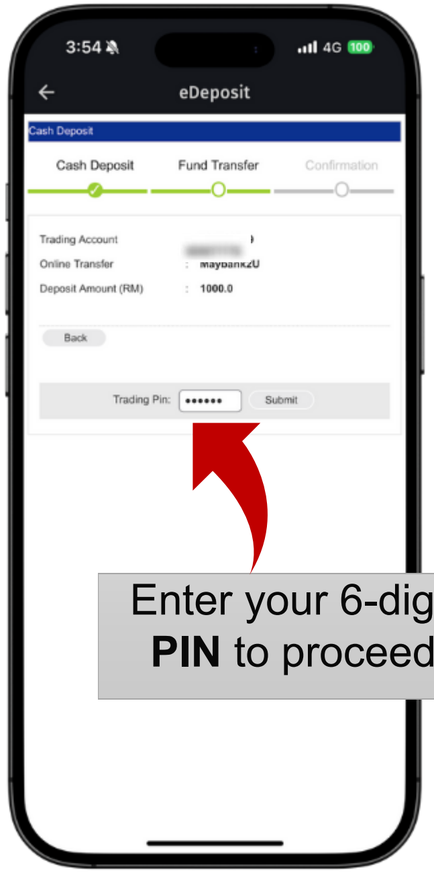
Tap on **"Online Cash Deposit"** to begin the deposit process



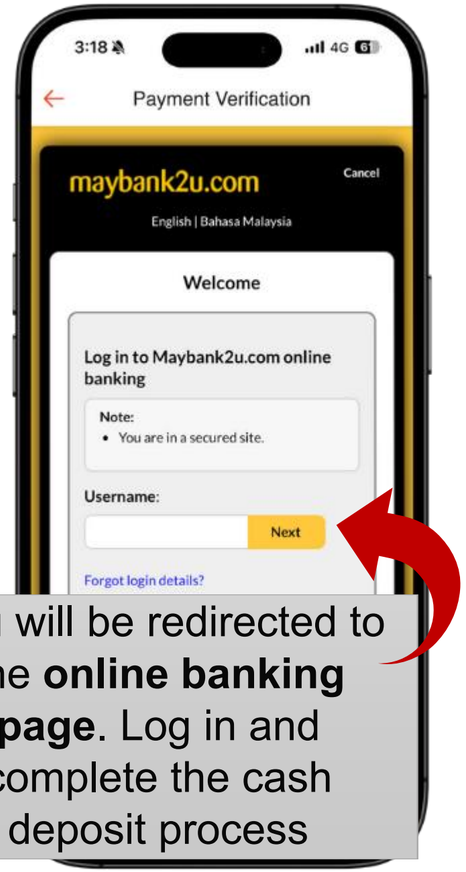
Select your **preferred payment method**

Enter the **deposit amount** and tap **“Confirm”**

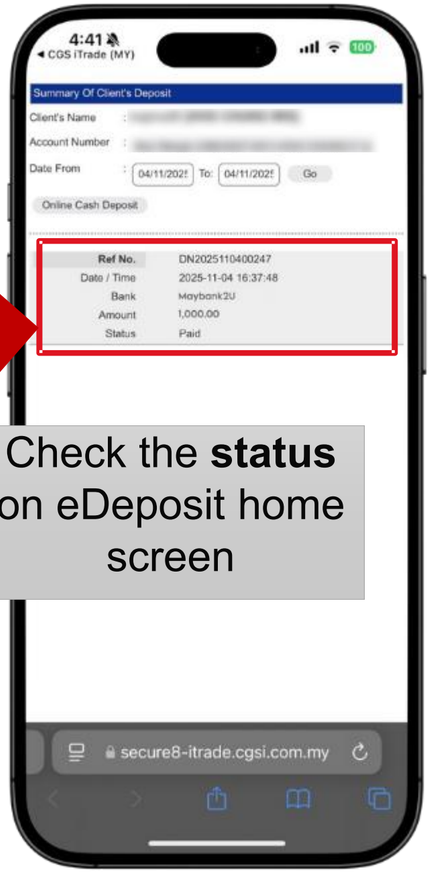
15. eServices – eDeposit (2/2)



Enter your 6-digit **PIN** to proceed

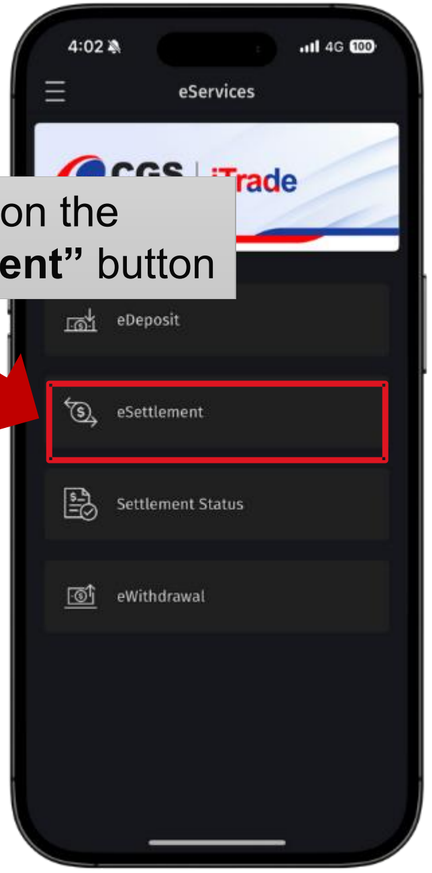


You will be redirected to the **online banking page**. Log in and complete the cash deposit process

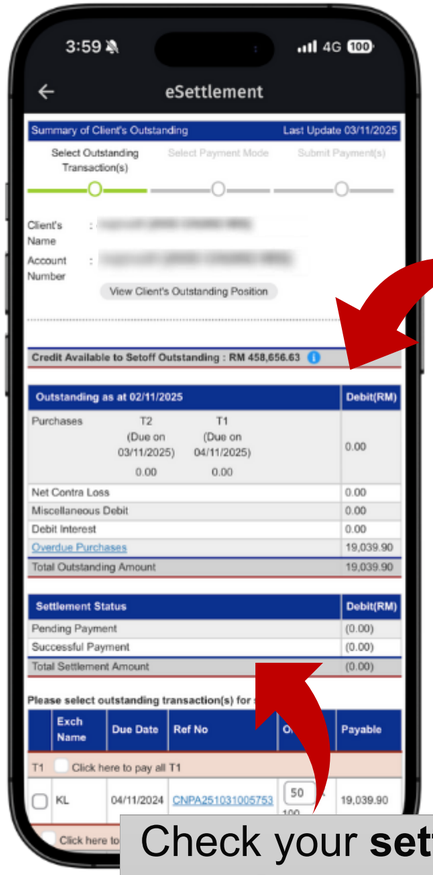


Check the **status** on eDeposit home screen

16. eServices – eSettlement (1/2)



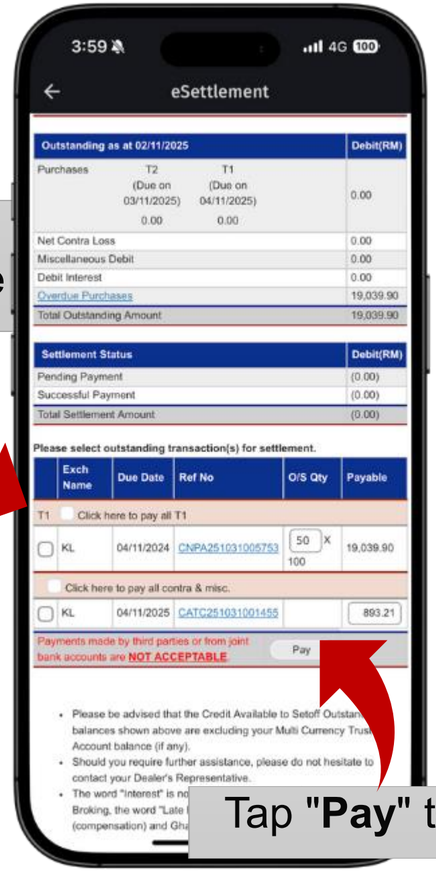
Click on the **“eSettlement”** button



View your **outstanding balance summary** here

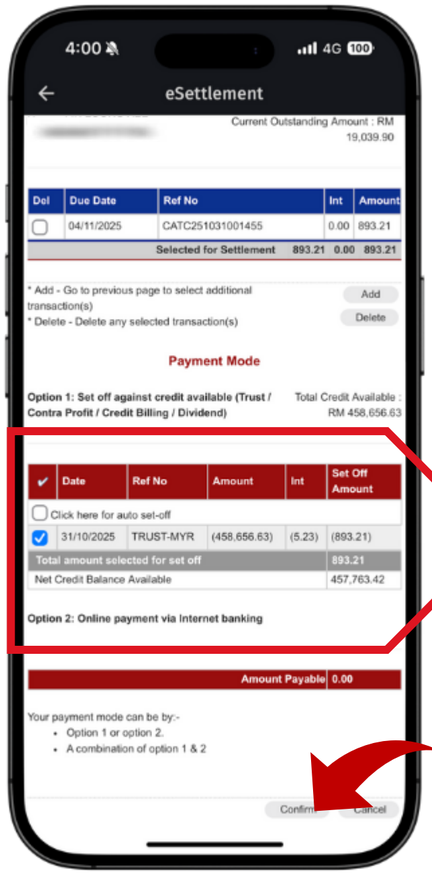
Check your **settlement Status** here

Check the contract that you wish to settle



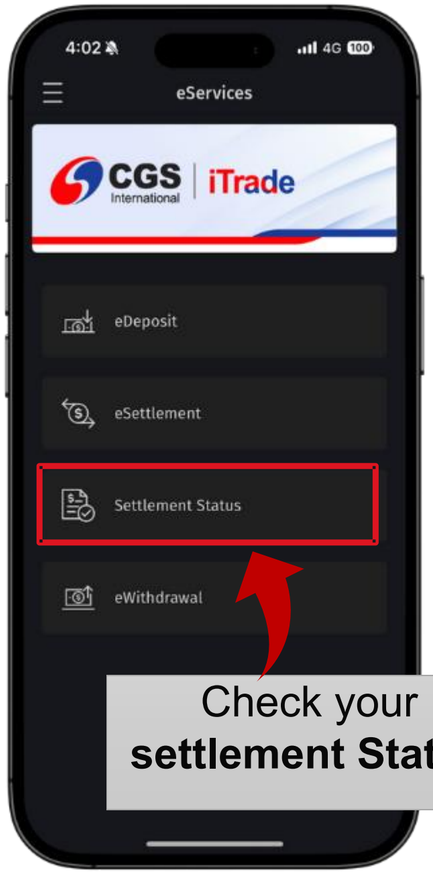
Tap **"Pay"** to proceed

16. eServices – eSettlement (2/2)

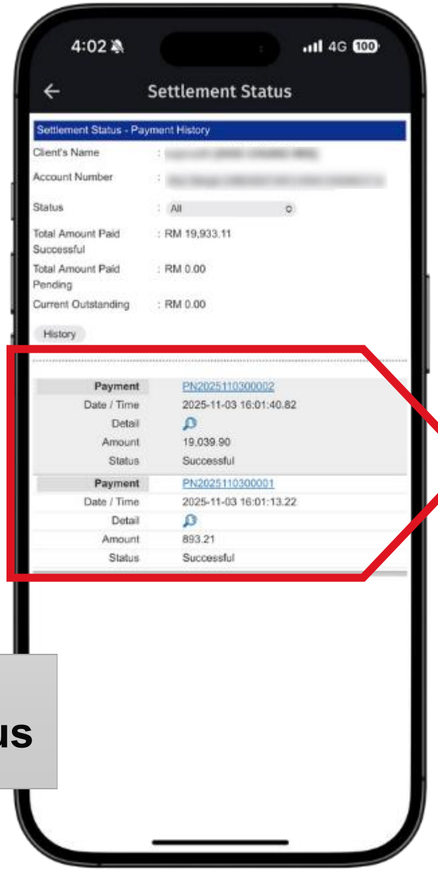


Select your **preferred payment method** for settlement

Tap “**Confirm**" to proceed

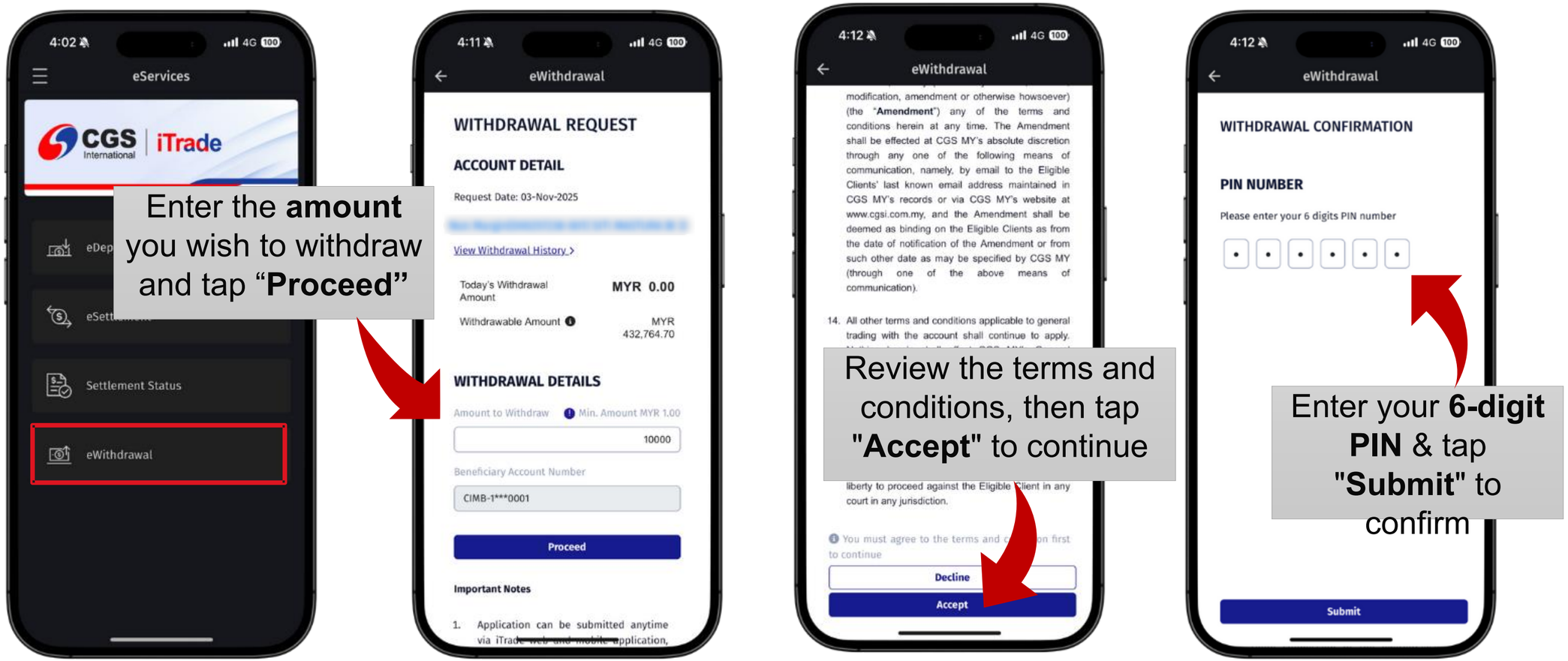


Check your **settlement Status**

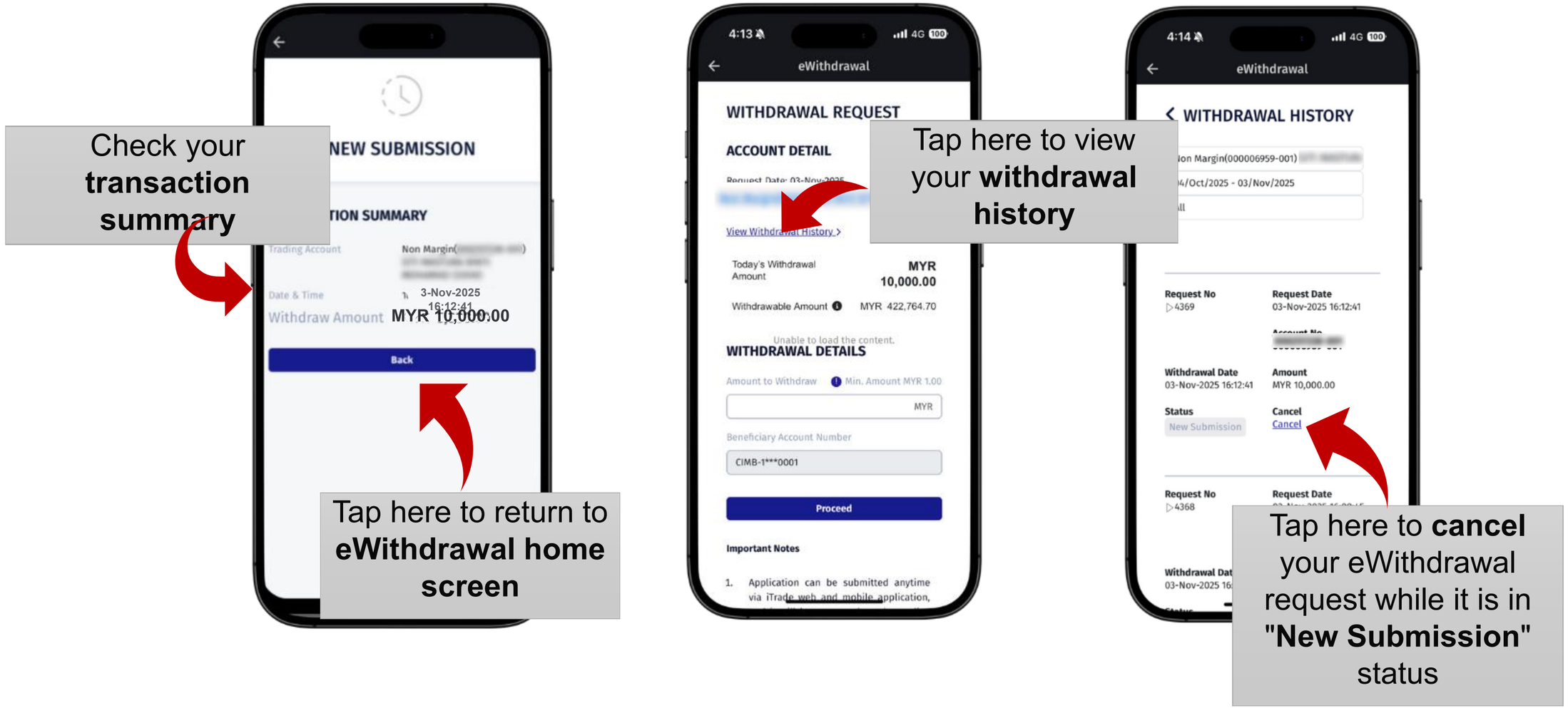


View your **payment history** for settlements here

17. eServices – eWithdrawal (1/2)



17. eServices – eWithdrawal (2/2)

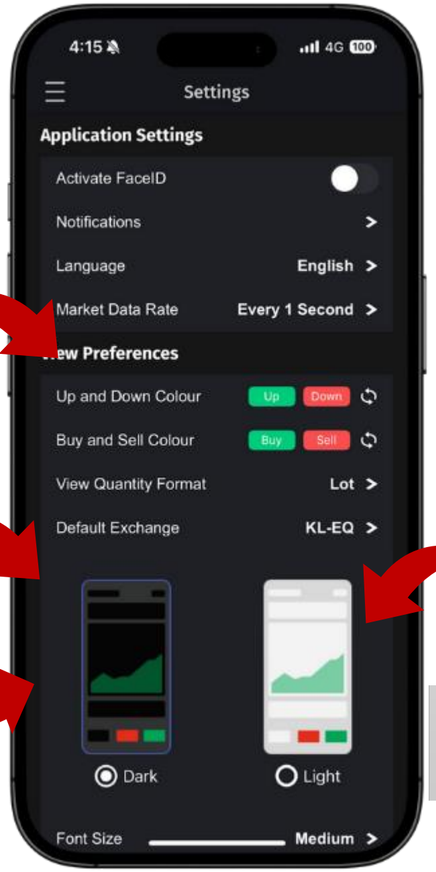


18. Settings

Dark theme display option is now available

Font size adjustment now available

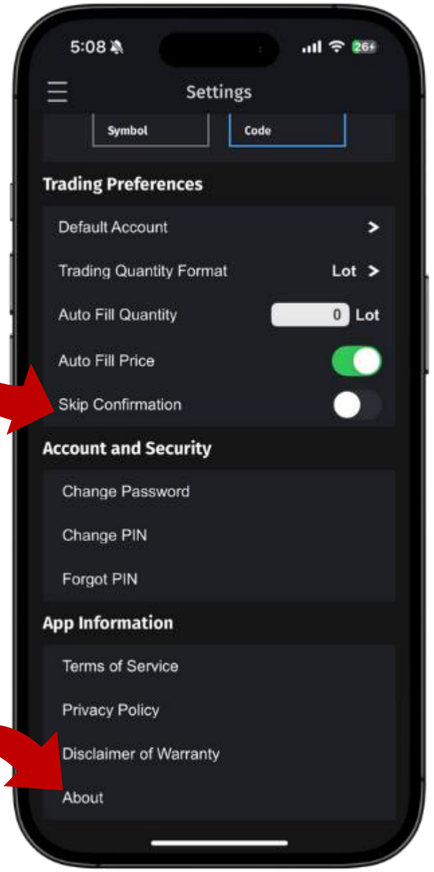
Choose to **display by Code or Symbol**.



"Skip Confirmation" option now available.

Flash updates for faster information.

Tap here for **version** and **build** details.



THANK YOU

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